

AMADEUS IT HOLDING, S.A. (*Amadeus*), in accordance with the provisions of Article 82 of the Securities Market Act (*Ley del Mercado de Valores*) communicates the following by means of this letter

RELEVANT INFORMATION

Debt refinancing

Following the relevant document dated February 26, 2015, with registered number 219169 in the CNMV, Amadeus has executed a €1,000 million Single Currency Dual Tranche (each tranche amounting to €500 million) Revolving Loan Facility, structured as a “club deal” financing entered into with twelve banks.

Amounts borrowed under Facility A will be applied towards working capital requirements and to cancel and replace the €300 million revolving credit facility of its subsidiary Amadeus IT Group, S.A., entered into on 18 November 2013. This facility will have a five year term.

Facility B will be used as a back-stop facility for the refinancing of the €750 million notes issued by its subsidiary Amadeus Capital Market, S.A.U. on 11 July 2011 maturing on 15 July 2016, based on its Programme for the debt issuance of Euro Medium Term Note Programme. This facility will mature on 31 August 2017 (unless the debt under the €750 million notes issued by Amadeus Capital Market, S.A.U. is refinanced prior to such date by means of a new bond financing).

Madrid, 6 March 2015

Amadeus IT Holding, S.A.