

ADMISSION OF THE APPLICATION FOR AUTHORIZATION OF THE TAKEOVER BID SUBMITTED BY ATLANTIA, S.P.A. FOR ABERTIS INFRAESTRUCTURAS, S.A.

Monday, 3 July 2017

On 3 July 2017, the Spanish National Securities Market Commission adopted the following agreement:

"Admission, in accordance with the provisions of Article 17 of the Royal Decree 1066/2007, of 27 July, on takeover bids, of the application for authorization submitted on 15 June 2017 by Atlantia, S.p.a. to launch a voluntary takeover bid for the shares of Abertis Infraestructuras, S.A. on the basis that the prospectus and the other documents submitted, following the last amendments registered on 26 June 2017 and the rectification registered on 30 June 2017, comply with the provisions of that article.

The admission of the aforementioned application does not imply any type of pronouncement about the resolution concerning the authorization of the takeover bid, or any of its terms and conditions, which shall be resolved within the time limits and in accordance with the other requirements set forth in Article 21 of the abovementioned regulation."