

## **Relevant Fact**

Investor Relations
Inst. Investors & Research
Tel. +34 91 595 10 00
Shareholder's Office
Tel. +34 902 30 10 15
investor.relations@abertis.com

## **COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)**

In accordance with article 228 of the consolidated text of the Securities Market Act and article 17 of the Market Abuse Regulation, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Selling Shareholder**") hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

## **RELEVANT FACT**

Following the relevant fact number 266405, disclosed on 4 June 2018, Abertis announces the termination of the process of accelerated placement of shares of Cellnex Telecom, S.A. (the "**Issuer**") among qualified investors.

Mediobanca Banca di Credito Finanziario S.p.A. acted as sole bookrunner in the placement.

The placement consisted of a block of 9,499,013 ordinary shares of the Issuer, representing 4.1% of its issued share capital, for a purchase price of EUR 22.45 per share. The net proceeds of the transaction for Abertis amounted to approximately EUR 213.2 million.

The sole bookrunner's underwriting commitment has entered into force.

As a result of this placement, Abertis holds 69,273,290 ordinary shares of the Issuer, representing 29.9% of its issued share capital.

The Selling Shareholder has undertaken not to dispose of its ordinary shares in the Issuer except with the prior consent of the sole bookrunner for a period of 180 days from the date hereof, subject to certain customary exceptions and the transfer of the Issuers shares pursuant to the agreement Atlantia entered into with ACS and Hochtief relating, among others, their intentions regarding the Issuer, as disclosed to the public.

Madrid, 5 June 2018

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