

**AMADEUS IT HOLDING, S.A. (*Amadeus*)**, in accordance with the provisions of Article 82 of the Securities Market Act (*Ley del Mercado de Valores*) communicates the following by means of this letter

## RELEVANT INFORMATION

### Issuance of debt securities (500 million euros)

Following the relevant information dated October 5 and November 10, 2015, (CNMV registered number 229373 and 230786 respectively), Amadeus Capital Markets, S.A.U., under the programme for the issuance of debt securities Euro Medium Term Note Programme –EMTN– of Amadeus Finance B.V. and Amadeus Capital Markets, S.A.U., registered with the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg on September 30, 2015, (as amended by a Supplement registered with the CSSF on November 9, 2015) has today carried out a Bond (Notes) admitted to trading on the Luxembourg Stock Exchange, with the guarantee of AMADEUS IT HOLDING, S.A. and AMADEUS IT GROUP, S.A., for a value of 500 million euros.

The issue has a maturity of six years, an annual coupon of 1.625%, and an issue price of 99.260% of its nominal value. The payment and close of this issue are planned to take place on November 17, 2015.

The proceeds of the issue will be used to partially finance the acquisition of Navitaire (please refer to the relevant information filed with the CNMV on July 2 and 3, 2015, with CNMV registered numbers 225442 and 225525, respectively).

Madrid, 10 November 2015.

**Amadeus IT Holding, S.A.**