

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO: 16-nov-2010

Payment date

Periodo de Devengo de Intereses desde / from 17.05.2010 (incluido) / (included)
Interest accrual period hasta / to 16.11.2010 (excluido) / (excluded)
plazo / Term 183 días / days

| Bonos Serie A | Bonos Serie B |
|----------------|----------------|
| Series A Bonds | Series B Bonds |
| ES0345791000 | ES0345791018 |

Determinación Interés Nominal

Nominal Interest Calculation

| | | |
|------------------------------------|----------------|----------------|
| Euribor 6 meses / 6 Months Euribor | 0,976% | 0,976% |
| Margen / Spread | 0,200% | 0,480% |
| Transformación Base | 1,192333333 | 1,476222222 |
| Tipo aplicable resultante | 1,1923% | 1,4762% |

Interest Rate

| | Bono | Serie | Bono | Serie |
|---|-------------|---------------|-------------|---------------|
| Liquidación de Intereses (euros) | <i>Bond</i> | <i>Series</i> | <i>Bond</i> | <i>Series</i> |

Interest Payment

| | | | | |
|---|------------------|---------------|------------------|---------------|
| Número de Bonos / N.Bonds | | 6.758 | | 242 |
| Nominal / Face Value | 10.582,05 | 71.513.493,90 | 43.461,62 | 10.517.712,04 |
| Base / Day Count Fraction | 365 | | | |
| Intereses Brutos / Gross | 63,26 | 427.511,08 | 321,67 | 77.844,14 |
| Interest Retención / Withholding tax 19% | 12,02 | 81.231,16 | 61,12 | 14.791,04 |
| Neto / Net | 51,24 | 346.279,92 | 260,55 | 63.053,10 |

Amortización de Principal (euros)

Principal Redemption

| | | | | |
|----------------------------------|-------------------------|-------------------------|-------------|------|
| Amortización / Redemption | A determinar | A determinar | 0,00 | 0,00 |
| | <i>To be determined</i> | <i>To be determined</i> | | |

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