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**SPANISH SECURITIES AND EXCHANGE COMMISSION**  
**Director of Secondary Markets**  
**General Directorate of Markets**  
**C/ Edison, 4**  
**28006 Madrid**

Madrid, 25 of June of 2014

Dear Sirs:

In accordance with article 82 of Spanish Securities Market Law 24/1988, of 28 July, we hereby inform you of the following relevant fact, so that it may be included in the public registers of the Spanish Securities Market Commission:

The General Shareholders' Meeting of Campofrio Food Group, S.A. (the "**Company**") has adopted, among others, the following resolutions, all of which are in conformity with the proposals made by the Board of Directors:

1. The approval of the Annual Accounts (Balance sheet, Profit and loss account, Statement on changes in equity, Cash flow statement and Notes to the accounts), Management Reports, individual and consolidated, corresponding to the fiscal year closed on December 31, 2013, both for Campofrío Food Group, S.A. and its consolidated group and application of results corresponding to fiscal year 2013, as well as the reclassification of 4.751 Thousands Euros into goodwill reserve in the terms indicated under section 3 of the Notes to the accounts.
2. The cease and the expiry of the term of all the current members of the Board of Directors of the Company.
3. The re-election of Mr PEDRO BALLVÉ LANTERO and Mr CHARLES LARRY POPE as members of the Board of Directors of the Company.

4. The election of Mr ARMANDO GARZA SADA, Mr ÁLVARO FERNÁNDEZ GARZA, Mr MARIO HUMBERTO PÁEZ GONZÁLEZ, Mr WAN LONG and Mr JIAO SHUGE as new members of the Board of Directors of the Company.
5. The delisting of the shares representing the entire share capital of Campofrío Food Group, S.A. on the stock exchanges of Madrid and Barcelona and the Spanish electronic trading system.
6. The amendment of articles Five, Fourteen, Fifteen, Nineteen, Twenty, Twenty-one, Twenty-four, Twenty-five, Twenty-seven and Twenty-eight of the Company's by-laws, including the amendment of the form in which the shares are represented, from book entries to nominative share certificates; and the repeal of articles Seventeen Bis, Nineteen Bis, Twenty-four Bis, Twenty-four Ter and Twenty-four Quater of the Company's by-laws.
7. The repeal of the general meeting regulations.

Yours faithfully,

The Secretary of the Board of Directors  
Campofrío Food Group, S.A.

Signed: Emmanuelle Bely