



ACCEPTANCE PERIOD FOR COMPETING TAKEOVER BIDS FOR ABERTIS INFRAESTRUCTURAS, S.A.

Monday, 19 March 2018

The Spanish Securities Market Commission informs that, on 19 March 2018, the first of the announcements referred to in Article 22 of Royal Decree 1066/2007, of 27 July, on takeover bids, has been published in relation to the takeover bid for Abertis Infraestructuras, S.A., launched by Hochtief, AG, competing with the initial offer of Atlantia, S.p.A.

Consequently, and in accordance with the provisions of Article 44 of the aforementioned Royal Decree, the acceptance period for the two offers will last from 20 March 2018 until 18 April 2018, both inclusive.

Notwithstanding the aforementioned, the shareholders of Abertis Infraestructuras, S.A. should take into account that the two offerors and ACS, Actividades de Construcción y Servicios, S.A. communicated through ad-hoc disclosures registered on 14/03/2018 and 15/03/2018, an agreement that provides for the modification of the offer of Hochtief, AG and the withdrawal of the offer of Atlantia, SpA, which could result, in the event that the modifications are materialized, to an extension of the acceptance period.

CNMV would inform of further extensions of the acceptance period, in the event that they occur.

The bid prospectus and the accompanying documentation can be found in the public registry of CNMV. Furthermore, the prospectus can be obtained from the CNMV website.