



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in compliance with the provisions set forth in Article 82 of Law 24/1988, on the Stock Exchange, issues the following statement on a:

### **SIGNIFICANT FACT**

Reference is made to the agreement dated 28 September 2012 entered into by DIA and Schlecker Internacional GmbH, by virtue of which DIA agreed to acquire 100 % of the shares of Schlecker, S.A. Unipersonal (“**Schlecker Spain**”) as well as, indirectly, 100 % of the share capital of Schlecker Portugal, Sociedade Uniperssoal Lda.<sup>1</sup> (“**Schlecker Portugal**” and the “**Transaction**”, respectively).

As a follow-up to the significant facts sent by DIA on 28 September 2012 and 13 January 2013 (registry numbers 174,112 and 180,943, respectively), we hereby communicate you that the Transaction has been consummated on the date hereof.

Likewise, we inform you that the consideration paid by DIA for 100% of the shares of Schlecker Spain and Schlecker Portugal, as well as certain industrial property rights and credit rights associated to the Spanish and Portuguese business, amounts to EUR 69,287,307.46, which has been calculated based on (a) an enterprise value of Schlecker Spain of EUR 70,500,000.00 and (b) the debt and cash of Schlecker Spain and Schlecker Portugal. Such price will be adjusted under common mechanisms in transactions of this nature.

Please be advised of all of the foregoing for the appropriate purposes.

Given in Madrid, on 1 February 2013

**DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.**

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Mr. Miguel Ángel Iglesias Peinado  
Vice-Secretary of the Board of Directors

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<sup>1</sup> A wholly-owned subsidiary of Schlecker Spain.