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SPANISH SECURITIES AND EXCHANGE COMMISSION
Mr. Rodrigo Buenaventura
Director of Secondary Markets
General Directorate of Markets
C/ Serrano, 47
28001 Madrid

RELEVANT FACT

Madrid, March 15, 2013

Dear Sirs,

In conformity with what is prescribed in article 82 of Law 24/1988, of the 28 of July, of the Stock Market, by means of the following we inform you of the following relevant fact so that it may be included in public registers of the Spanish Securities and Exchange Commission:

CAMPOFRIO FOOD GROUP ANNOUNCES

On March 14, 2013 Moody's Investors Service has communicated to the Company the new Corporate Family Rating (CFR) of Campofrío Food Group, S.A. to B1 from Ba3 and the rating of EUR500 million senior unsecured notes due 2016.

Yours faithfully,

The Secretary of the Board of Directors
CAMPOFRÍO FOOD GROUP, S.A.

Signed: Alfredo Sanfeliz Mezquita