

## Significant event

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## COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

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In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

### RELEVANT FACT

**TBI**, a company in which **abertis** owns a 90% stake (**Aena** owns the remaining 10% stake), has reached an agreement with a consortium between Aena (51%) and AXA Private Equity (49%) to sell the company that holds the concession of Luton airport. This transaction (Enterprise Value) amounts to 433 million Pound Sterling (502 million Euro).

This asset's expected contribution would have been 141 million Euro in terms of revenues and 46 million Euro in terms of EBITDA to **abertis'** consolidated accounts in 2013, which implies an Enterprise Value / EBITDA 2013E multiple of 11x. The net book gains generated by this transaction are not material.

This transaction is subject to the authorization of the competition authorities, the contracting authority (Luton Borough Council) and the Spanish Council of Ministers.

Through this transaction, **abertis** reinforces its willingness to constantly review its portfolio in order to optimize its asset base.

Barcelona, 1 August 2013