

ANNEX I

GENERAL

2º

**STATISTIC INFORMATION
FOR THE 2017-2018 YEAR**

2017-2018

END OF THE REPORTING PERIOD

30/09/2018

I. IDENTIFICATION DETAILS

Corporate name: COMPAÑIA DE DISTRIBUCIÓN INTEGRAL LOGISTA HOLDINGS, S.A.

Registered office: CALLE TRIGO 39, Polígono Industrial Polvoranca
Leganés (Madrid)

Tax ID number (CIF): A87008579

II. INFORMATION IN ADDITION TO PERIODIC INFORMATION ALREADY PUBLISHED

Explanation of the main modifications with respect to periodic information already published
(to be completed only for the scenarios stipulated in section B) of the instructions)

(*) This information will not be made public, and is required for a review of the information by the Securities Market
In the event of a discrepancy, the Spanish-language version prevails.

IV. SELECT FINANCIAL INFORMATION

1. SEPARATE BALANCE SHEET (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousands of euros

ASSETS		CURRENT PERIOD 30/09/2018	PREVIOUS PERIOD 30/09/2017
A) NON-CURRENT ASSETS	0040	973.904	974.054
1. Intangible assets:	0030		
a) Goodwill	0031		
b) Other intangible assets	0032		
2. Property, plant and equipment	0033		
3. Investment property	0034		
4. Non-current investments in group companies and associates	0035	973.904	974.054
5. Non-current investments	0036		
6. Deferred tax assets	0037		
7. Other non-current assets	0038		
B) CURRENT ASSETS	0085	78.465	54.399
1. Non-current assets held for sale	0050		
2. Inventories	0055		
3. Trade and other receivables:	0060	78.403	23.409
a) Sales and services rendered	0061		
b) Other receivables	0062		
c) Current tax assets	0063	78.403	23.409
4. Current investments in group companies and associates	0064		30.979
5. Current investments	0070		
6. Prepayments for current assets	0071		
7. Cash and cash equivalents	0072	62	11
TOTAL ASSETS (A+B)	0100	1.052.369	1.028.453

EQUITY AND LIABILITIES		CURRENT PERIOD 30/09/2018	PREVIOUS PERIOD 30/09/2016
A) EQUITY (A.1 + A.2 + A.3)	0195	1.023.612	1.012.744
A-1) SHAREHOLDERS' EQUITY	0180	1.023.612	1.012.744
1. Capital:	0171	26.550	26.550
a) Registered capital	0161	26.550	26.550
b) <i>Less: Uncalled capital</i>	0162	-	-
2. Share premium	0172	867.808	867.808
3. Reserves	0173	20.330	11.293
4. <i>Less: Own shares and equity holdings</i>	0174	(8.349)	(7.716)
5. Prior periods' profit and loss	0178		
6. Other equity holder contributions	0179	5.266	5.415
7. Profit/(loss) for the period	0175	158.321	149.102
8. <i>Less: Interim dividend</i>	0176	(46.314)	(39.708)
9. Other equity instruments	0177		
A.2) VALUATION ADJUSTMENTS	0188		
1. Available-for-sale financial assets	0181		
2. Hedging transactions	0182		
3. Others	0183		
A.3) GRANTS, DONATIONS AND BEQUESTS RECEIVED	0194		
B) NON-CURRENT LIABILITIES	0120	4.460	13.560
1. Non-current provisions	0115		
2. Non-current payables:	0116		
a) Debt with financial institutions and bonds and other marketable securities	0131		
b) Other financial liabilities	0132		
3. Non-current payables to group companies and associates	0117		
4. Deferred tax liabilities	0118	4.460	13.560
5. Other non-current liabilities	0135		
6. Non-current accruals	0119		
C) CURRENT LIABILITIES	0130	24.297	2.149
1. Liabilities associated with non-current assets held for sale	0121		
2. Current provisions	0122		
3. Current payables:	0123	-	-
a) Debt with financial institutions and bonds and other marketable securities	0133		
b) Other financial liabilities	0134		
4. Current payables to group companies and associates	0129	19.642	
5. Trade and other payables:	0124	4.597	2.148
a) Suppliers	0125	-	-
b) Other payables	0126	4.597	2.148
c) Current tax liabilities	0127		
6. Other current liabilities	0136	58	1
7. Current accruals	0128		
TOTAL EQUITY AND LIABILITIES (A + B + C)	0200	1.052.369	1.028.453

IV. SELECT FINANCIAL INFORMATION									
2. PROFIT & LOSS STATEMENT INDIVIDUAL (SETTLED UNDER NATIONAL ACCOUNTING PLAN)									
Units: thousands of euros									
		CURRENT PERIOD (2H)		PREVIOUS PERIOD (2H)		CURRENT ACUUMULATION ACTUAL 30/09/2018		CURRENT ACUUMULATION ACTUAL 30/09/2017	
		Amount	%	Amount	%	Amount	%	Amount	%
(+) Revenue	0205	110.625	100,00	139.388	100,00	150.893	100,00	143.370	100,00
(+/-) Changes in inventories of finished goods and work in progress	0206								
(+) Work carried out by the company on assets	0207								
(-) Supplies	0208								
(+) Other operating income	0209								
(-) Personnel expenses	0217	(396)	(0,36)	(461)	(0,33)	(881)	(0,58)	(917)	(0,64)
(-) Other operating expenses	0210	(352)	(0,32)	(455)	(0,33)	(734)	(0,49)	(909)	(0,63)
(-) Amortisation and depreciation	0211								
(+) Non-financial and other capital grants	0212								
(+) Reversal of excess provisions	0213								
(+/-) Impairment and gains/(losses) on disposal of assets	0214								
(+/-) Other gains/(losses)	0215	-	-	-	-	-	-	-	-
= OPERATING PROFIT/(LOSS)	0245	109.877	99,32	138.471	99,34	149.278	98,93	141.544	98,73
(+) Finance income	0250	(151)	(0,14)	-	-	-	-	-	-
(-) Finance costs	0251	(614)	(0,56)	(390)	(0,28)	(614)	(0,41)	(264)	(0,18)
(+/-) Change of fair value in financial instruments	0252								
(+/-) Exchange gains/(losses)	0254								
(+/-) Impairment and gains/(losses) on disposal of financial assets	0255								
= FINANCIAL PROFIT/(LOSS)	0256	(765)	(0,69)	(390)	(0,28)	(614)	(0,41)	(264)	(0,18)
= PROFIT/(LOSS) BEFORE TAX	0265	109.112	98,63	138.081	99,06	148.664	98,52	141.280	98,54
(+/-) Income tax	0270	378	0,34	4.427	3,18	9.657	6,40	7.822	5,46
PROFIT/(LOSS) FOR THE PERIOD	0280	109.490	98,97	142.509	102,24	158.321	104,92	149.102	104,00
= FROM CONTINUING OPERATIONS									
Profit/(loss) after tax for the period from (+/-) discontinued operations	0285								
= EARNINGS FOR THE YEAR	0300	109.490	98,97	142.509	102,24	158.320.924	104,92	149.102	104,00
EARNINGS PER SHARE									
		Amount (X,XX euros)		Amount (X,XX euros)		Amount (X,XX euros)		Amount (X,XX euros)	
Basic	0290		0,82		1,08		1,19		1,13
Diluted	0295		0,82		1,08		1,19		1,13

Figures in the first semestral financial statement are equal to the acumulated ones, so it is not needed to be fill

IV. SELECT FINANCIAL INFORMATION

3. SEPARATE STATEMENT OF CHANGES IN EQUITY (SEPARATE STATEMENT OF RECOGNISED INCOME AND EXPENSES AS PER SPANISH GAPP)

Units: thousands of euros

		CURRENT PERIOD 30/09/2018	CURRENT PERIOD 30/09/2017
A) PROFIT/(LOSS) FOR THE PERIOD	0305	158.321	149.102
B) INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY:	0310		
1. Measurement of financial instruments:	0320		
a) Available-for-sale financial assets	0321		
b) Other income/(expense)	0323		
2. Cash flow hedges	0330		
3. Grants, donations and bequests received	0340		
4. Actuarial gains and losses and other adjustments	0344		
5. Other income and expense recognised directly in equity	0343		
6. Tax effect	0345		
C) AMOUNTS TRANSFERRED TO INCOME STATEMENT:	0350		
1. Measurement of financial instruments:	0355		
a) Available-for-sale financial assets	0356		
b) Other income/(expense)	0358		
2. Cash flow hedges	0360		
3. Grants, donations and bequests received	0366		
4. Other income and expense recognised directly in equity	0365		
5. Tax effect	0370		
TOTAL RECOGNISED INCOME/(EXPENSE) (A + B + C)	0400	158.321	149.102

IV. SELECT FINANCIAL INFORMATION

4. SEPARATE STATEMENT OF CHANGES IN EQUITY (1/2) STATEMENT OF TOTAL CHANGES IN EQUITY AS PER SPANISH GAAP ACCOUNTING PLAN)

Units: thousands of euros

ACTUAL PERIOD		Shareholders' equity				Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Other equity instruments			
Initial balance at 01/10/2017	3010	26.550	844.808	(7.716)	149.102	-	-	1.012.744
Adjustments for changes in accounting criteria	3011							
Adjustments for errors	3012							
Adjusted initial balance	3015	26.550	844.808	(7.716)	149.102			1.012.744
I. Total recognised income and expense	3020				158.321			158.321
II. Transactions with equity holders or owners	3025		(6.606)	(633)	(138.958)			(146.196)
1. Capital increases/(reductions)	3026							
2. Conversion of financial liabilities into equity	3027							
3. Distribution of dividends	3028		(6.606)		(138.958)			(145.564)
4. Transactions with own shares and equity holdings (net)	3029			(633)				(633)
5. Increase (decrease) in equity resulting from a business combination	3030							
6. Other transactions with equity holders or owners	3032							
III. Other changes in equity	3035		8.888		(10.144)			(1.256)
1. Share-based payments	3036							
2. Transfers between equity items	3037		10.144		(10.144)			
3. Other changes	3038		(1.256)					(1.256)
Closing balance at 30/09/2018	3040	26.550	847.091	(8.349)	158.321			1.023.612

(1) Share premium and reserves column englobes the next epigrafes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss form previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend

IV. SELECT FINANCIAL INFORMATION

4. SEPARATE STATEMENT OF CHANGES IN EQUITY (2/2) STATEMENT OF TOTAL CHANGES IN EQUITY AS PER SPANISH GAAP ACCOUNTING PLAN)

Units: thousands of euros

PREVIOUS PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2016 (comparison period)	3050	26.550	845.520	(5.032)	122.807	-	-	-	989.845
Adjustments for changes in accounting criteria	3051								
Adjustments for errors	3052								
Adjusted initial balance (comparison period)	3055	26.550	845.520	(5.032)	122.807				989.845
I. Total recognised income and expense	3060				149.102				149.102
II. Transactions with equity holders or owners	3065		(6.588)	(2.684)	(119.136)				(128.409)
1. Capital increases/(reductions)	3066								
2. Conversion of financial liabilities into equity	3067								
3. Distribution of dividends	3068		(6.588)		(119.136)				(125.724)
4. Transactions with own shares and equity holdings (net)	3069			(2.684)					(2.684)
5. Increase (decrease) in equity resulting from a business combination	3070								
6. Other transactions with equity holders or owners	3072								
III. Other changes in equity	3075		5.877		(3.672)				2.206
1. Share-based payments	3076								
2. Transfers between equity items	3077		3.672		(3.672)				
3. Other changes	3078		2.206						2.206
Closing balance at 30/09/2017 (comparison period)	3080	26.550	844.808	(7.716)	149.102				1.012.744

(1) Share premium and reserves column englobes the next epigrafs from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend

IV. SELECT FINANCIAL INFORMATION

5. SEPARATE STATEMENT OF CASH FLOWS (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousands of euros

		CURRENT PERIOD 30/09/2018	PREVIOUS PERIOD 30/09/2017
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	0435	96.176	142.190
1. Profit/(loss) before tax	0405	148.664	141.280
2. Adjustments for:	0410	614	264
(+) Amortisation and depreciation	0411		
(+/-) Other adjustments (net)	0412	614	264
3. Changes in operating assets and liabilities	0415	2.506	910
4. Other cash flows from operating activities:	0420	(55.608)	(264)
(-) Interest paid	0421	(614)	(264)
(+) Dividends received	0422		
(+) Interest received	0423		
(+/-) Income tax received (paid)	0430	(54.994)	
(+/-) Other amounts paid (received)	0425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2)	0460	-	-
1. Payments for investments	0440		
(-) Group companies, associates and business units	0441		
(-) Property, plant and equipment, intangible assets and investm	0442		
(-) Other financial assets	0443		
(-) Other assets	0444		
2. Proceeds from sale of investments:	0450		
(+) Group companies, associates and business units	0451		
(+) Property, plant and equipment, intangible assets and investm	0452		
(+) Other financial assets	0453		
(+) Other assets	0454		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3)	0490	(96.125)	(142.192)
1. Proceeds from and payments for equity instruments:	0470	(633)	(3.161)
(+) Issue of equity instruments	0471		
(-) Redemption of own equity instruments	0472		
(-) Acquisition of own equity instruments	0473	(633)	(3.161)
(+) Disposal of own equity instruments	0474		
(+) Grants, donations and bequests received	0475		
2. Proceeds from and payments for financial liability instruments:	0480	50.072	(13.306)
(+) Issues	0481	198.617	109.501
(-) Redemption and repayment	0482	(148.545)	(122.807)
3. Dividends and interest on other equity instruments paid	0485	(145.564)	(125.725)
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	0492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A	0495	51	(2)
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	0499	11	13
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	0500	62	11

COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF PERIOD		CURRENT PERIOD 30/09/2018	PREVIOUS PERIOD 30/09/2017
(+) Cash in hand and at banks	0550	62	11
(+) Other financial assets	0552		
(-) Less: Bank overdrafts repayable on sight	0553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	0600	62	11

IV. SELECT FINANCIAL INFORMATION

6. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED)

Units: thousands of euros

ASSETS		CURRENT PERIOD	PREVIOUS PERIOD
		30/09/2018	30/09/2017
A) NON-CURRENT ASSETS	1040	1.672.921	1.705.568
1. Intangible assets:	1030	1.426.010	1.473.525
a) Goodwill	1031	920.800	925.679
b) Other intangible assets	1032	505.210	547.846
2. Property, plant and equipment	1033	203.531	187.620
3. Investment property	1034	17.999	18.374
4. Investments accounting for using equity method	1035	2.118	1.584
5. Non-current financial assets	1036	4.634	4.521
6. Deferred tax assets	1037	18.629	19.944
7. Other non-current assets	1038		
B) CURRENT ASSETS	1085	5.192.269	4.837.180
1. Non-current assets held for sale	1050	13	13
2. Inventories	1055	1.188.543	1.122.622
3. Trade and other receivables:	1060	1.929.779	1.784.097
a) Trade receivables	1061	1.739.989	1.630.371
b) Other receivables	1062	111.550	122.995
c) Current tax assets	1063	78.240	30.730
4. Other current financial assets	1070	1.910.934	1.821.726
5. Other current assets	1075	9.485	6.914
6. Cash and cash equivalents	1072	153.515	101.808
TOTAL ASSETS (A+B)	1100	6.865.190	6.542.748

EQUITY AND LIABILITIES		CURRENT PERIOD	PREVIOUS PERIOD
		30/09/2018	30/09/2017
A) EQUITY (A.1 + A.2 + A.3)	1195	511.608	502.433
A-1) SHAREHOLDERS' EQUITY	1180	509.967	500.476
1. Capital	1171	26.550	26.550
a) Issued capital	1161	26.550	26.550
b) <i>Less: Uncalled capital</i>	1162		
2. Share premium	1172	867.808	867.808
3. Reserves	1173	(486.435)	(500.319)
4. <i>Less: Own shares</i>	1174	(8.348)	(7.716)
5. Prior periods' profit and loss	1178		
6. Other equity holder contributions	1179		
7. Profit (loss) for year attributable to the parent	1175	156.706	153.862
8. <i>Less: Interim dividend</i>	1176	(46.314)	(39.708)
9. Other equity instruments	1177		
A.2) OTHER ACUMULATED COMPREHENSIVE INCOME	1188	35	90
1. Amounts not reclassified to profit or loss	1186		
2. Amounts transferred subsequently to profit or loss:	1187	35	90
a) Available-for-sale financial assets	1181		
b) Hedging transactions	1182		
c) Translation difference	1184	35	90
d) Other	1183		
EQUITY ATTRIBUTABLE TO THE PARENT (A.1 + A.2)	1189	510.002	500.567
A.3) NON-CONTROLLING INTERESTS	1193	1.606	1.866
B) NON-CURRENT LIABILITIES	1120	322.750	340.534
1. Government grants	1117		
2. Non-current provisions	1115	38.931	36.686
3. Non-current financial liabilities:	1116	4.146	4.880
a) Bank borrowings and bonds or other marketable securities	1131		
b) Other financial liabilities	1132	4.146	4.880
4. Deferred tax liabilities	1118	279.673	298.968
5. Other non-current liabilities	1135		
C) CURRENT LIABILITIES	1130	6.030.832	5.699.781
1. Liabilities associated with non-current assets held for sale	1121		
2. Current provisions	1122	11.583	13.728
3. Current financial liabilities:	1123	32.850	34.371
a) Bank borrowings and bonds and other marketable securities	1133		
b) Other financial liabilities	1134	32.850	34.371
4. Trade and other payables:	1124	5.919.323	5.588.111
a) Trade payables	1125	952.173	1.027.035
b) Other payables	1126	4.959.079	4.558.730
c) Current tax liabilities	1127	8.071	2.346
5. Other current liabilities	1136	67.076	63.571
TOTAL EQUITY AND LIABILITIES (A + B + C)	1200	6.865.190	6.542.748

IV. SELECT FINANCIAL INFORMATION

7. CONSOLIDATED INCOME STATEMENT (IFRS ADOPTED)

Units: thousands of euros

		CURRENT PERIOD (2H)		PREVIOUS PERIOD (2H)		CURRENT ACCUMULATION 30/09/2018		PREVIOUS ACCUMULATION 30/09/2017	
		Amount	%	Amount	%	Amount	%	Amount	%
(+) Revenue	1205	5.008.066	100	4.965.691	100	9.473.528	100	9.492.113	100
(+/-) Changes in inventories of finished goods and work in progress	1206	(8.756)	(0,17)	42.310	0,85	34.806	0,37	33.959	0,36
(+) Work carried out by the company on assets	1207	1.967	0,04	568	0,01	2.956	0,03	1.128	0,01
(-) Raw materials and consumables used	1208	(4.428.478)	(88,43)	(4.470.784)	(90,03)	(8.393.106)	(88,60)	(8.477.505)	(89,31)
(+) Other operating income	1209								
(-) Personnel expenses	1217	(139.838)	(2,79)	(134.050)	(2,70)	(278.483)	(2,94)	(279.106)	(2,94)
(-) Other operating expenses	1210	(284.107)	(5,67)	(271.259)	(5,46)	(561.553)	(5,93)	(526.195)	(5,54)
(-) Amortisation and depreciation	1211	(45.081)	(0,90)	(43.645)	(0,88)	(88.184)	(0,93)	(86.846)	(0,91)
(+) Non-financial and other capital grants	1212								
(+/-) Impairment and gains/losses) on disposal of assets	1214	(545)	(0,01)	(315)	(0,01)	(504)	(0,01)	(258)	(0,00)
(+/-) Other gains/losses)	1215	6	0,00	(1)	(0,00)			(24)	(0,0003)
= OPERATING PROFIT/(LOSS)	1245	103.236	2,06	88.515	1,78	189.461	2,00	157.265	1,66
(+) Finance income	1250	8.143	0,16	7.416	0,15	14.275	0,15	13.253	0,14
(-) Finance costs	1251	(773)	(0,02)	(709)	(0,01)	(1.557)	(0,02)	(1.416)	(0,01)
(+/-) Change of fair value in financial instruments	1252		-						
(+/-) Exchange gains/losses)	1254	(0)	(0,00)	(18)	(0,00)	(29)	(0,00)	4	0,00
(+/-) Impairment and gains/losses) on disposal of financial assets	1255							18.119	0,19
= FINANCIAL PROFIT/(LOSS)	1256	7.371	0,15	6.688	0,13	12.688	0,13	29.959	0,32
(+/-) Profit/(loss) from companies accounted for using the equity method	1253	231	0,00	(41)	(0,00)	1.014	0	734	0,01
= PROFIT/(LOSS) BEFORE TAX	1265	110.838	2,21	95.163	1,92	203.163	2,14	187.958	1,98
(+/-) Income tax	1270	(25.472)	(0,51)	(18.079)	(0,36)	(46.707)	(0,49)	(34.315)	(0,36)
PROFIT/(LOSS) FOR THE PERIOD = FROM CONTINUING OPERATIONS	1280	85.366	1,70	77.084	1,55	156.456	1,65	153.643	1,62
Profit/(loss) after tax for the period from (+/-) discontinued operations	1285			0	-			(42)	(0,00)
= CONSOLIDATED EARNINGS FOR THE YEAR	1288	85.366	1,70	77.084	1,55	156.456	1,65	153.601	1,62
a) Profit/(loss) for the period attributable to the parent	1300	85.579	1,71	77.271	1,56	156.706	1,65	153.862	1,62
b) Profit/(loss) for the period attributable to non-controlling in	1289	(213)	(0,00)	(188)	(0,00)	(250)	(0,00)	(261)	(0,00)
EARNINGS PER SHARE									
		Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)	
Basic	1290	0,64		0,58		1,18		1,16	
Diluted	1295	0,64		0,58		1,18		1,16	

Figures in the first semestral financial statement are equal to the accumulated ones, so it is not needed to be filled

IV. SELECT FINANCIAL INFORMATION

8. CONSOLIDATED STATEMENT OF RECOGNISED INCOME AND EXPENSES (IFRS ADOPTED)

Units: thousands of euros

		CURRENT PERIOD 30/09/2018	PREVIOUS PERIOD 30/09/2017
A) CONSOLIDATED PROFIT/(LOSS) FOR THE PERIOD	1305	156.456	153.601
B) OTHER COMPREHENSIVE INCOME - AMOUNTS NOT RECLASSIFIED TO PROFIT OR LOSS	1310	234	1.551
1. Revaluation/(reversal of revaluation) of PP&E and intangible assets	1311		
2. Actuarial gains and losses	1344	234	1.551
3. Participation in other comprehensive income recognized for Companies accounted using the equity method and joint venture	1342		
4. Other income and expense recognised directly in equity	1343		
5. Tax effect	1345		
C) OTHER COMPREHENSIVE INCOME - AMOUNTS TRANSFERRED SUBSEQUENTLY TO INCOME STATEMENT:	1350	(55)	(17)
1. Held for sale financial assets :	1355		
a) Gains / (losses) for evaluation	1356		
b) Amounts transferred to profit and loss	1357		
c) Other reclassifications	1358		
2. Cash flow hedges:	1360		
a) Gains / (losses) for evaluation	1361		
b) Amounts transferred to profit and loss	1362		
c) Amounts transferred to the initial value of swap amounts	1363		
d) Other reclassifications	1364		
3. Translation differences:	1365	(55)	(17)
a) Gains / (losses) for evaluation	1366	(55)	(17)
b) Amounts transferred to profit and loss	1367		
c) Other reclassifications	1368		
4. Companies accounted for using the equity method:	1370		
a) Gains / (losses) for evaluation	1371		
b) Amounts transferred to profit and loss	1372		
c) Other reclassifications	1373		
5. Other incomes and expenses recognised subsequently to income statement:	1375		
a) Gains / (losses) for evaluation	1376		
b) Amounts transferred to profit and loss	1377		
c) Other reclassifications	1378		
6. Tax effect	1380		
TOTAL RECOGNISED COMPREHENSIVE INCOME (A + B + C)	1400	156.635	155.135
a) Attributable to the parent	1398	156.885	155.396
b) Attributable to non-controlling interests	1399	(250)	(261)

IV. SELECT FINANCIAL INFORMATION									
9. SEPARATE STATEMENT OF CHANGES IN EQUITY (1/2) STATEMENT OF TOTAL CHANGES IN EQUITY AS PER NIIF									
Units: thousands of euros									
ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Minority Interests	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2017	3110	26.550	327.781	(7.716)	153.862	-	90	1.866	502.433
Adjustments for changes in accounting criteria	3111								
Adjustments for errors	3112								
Adjusted initial balance	3115	26.550	327.781	(7.716)	153.862		90	1.866	502.433
I. Total recognised income and expense	3120		234		156.706		(55)	(250)	156.635
II. Transactions with equity holders or owners	3125		(6.606)	(632)	(138.958)				(146.195)
1. Capital increases/(reductions)	3126								
2. Conversion of financial liabilities into equity	3127								
3. Distribution of dividends	3128		(6.606)		(138.958)				(145.564)
4. Transactions with own shares and equity holdings (net)	3129			(632)					(632)
5. Increase (decrease) in equity resulting from a business combination	3130								
6. Other transactions with equity holders or owners	3132								
III. Other changes in equity	3135		13.649		(14.904)			(9.516)	(1.265)
1. Share-based payments	3136								
2. Transfers between equity items	3137		14.904		(14.904)				0
3. Other changes	3138		(1.256)					(9.516)	(1.265)
Closing balance at 30/09/2018	3140	26.550	335.058	(8.348)	156.706		35	1.606	511.608

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss form previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECT FINANCIAL INFORMATION									
9. SEPARATE STATEMENT OF CHANGES IN EQUITY (2/2) STATEMENT OF TOTAL CHANGES IN EQUITY AS PER NIIF									
Units: thousands of euros									
		Shareholders' equity					Valuation adjustments	Minority Interest	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/04/2017 (comparison period)	3150	26.550	336.032	(5.032)	132.079	-	107	2.132	491.868
Adjustments for changes in accounting criteria	3151								
Adjustments for errors	3152								
Adjusted initial balance (comparison period)	3155	26.550	336.032	(5.032)	132.079		107	2.132	491.868
I. Total recognised income and expense	3160		1.551		153.862		(17)	(261)	155.135
II. Transactions with equity holders or owners	3165		(6.589)	(2.684)	(119.136)				(128.410)
1. Capital increases/(reductions)	3166								
2. Conversion of financial liabilities into equity	3167								
3. Distribution of dividends	3168		(6.589)		(119.136)				(125.725)
4. Transactions with own shares and equity holdings (net)	3169			(2.684)					(2.684)
5. Increase (decrease) in equity resulting from a business combination	3170								
6. Other transactions with equity holders or owners	3172								
III. Other changes in equity	3175		(3.213)		(12.943)			(5)	(16.161)
1. Share-based payments	3176								
2. Transfers between equity items	3177		(5.420)		5.420				-
3. Other changes	3178		2.207		(18.363)			(5)	(16.161)
Closing balance at 30/09/2017 (comparison period)	3180	26.550	327.781	(7.716)	153.862		90	1.866	502.433

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods
6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECT FINANCIAL INFORMATION

10. A. CONSOLIDATED INDIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousands of euros

		CURRENT PERIOD 30/09/2018	PREVIOUS PERIOD 30/09/2017
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	1435	347.539	4.236
1. Profit/(loss) before tax	1405	203.163	187.958
2. Adjustments for:	1410	92.117	64.373
(+) Amortisation and depreciation	1411	88.184	86.751
(+/-) Other adjustments (net)	1412	3.934	(22.378)
3. Movements in working capital	1415	136.106	(150.515)
4. Other cash flows from operating activities:	1420	(83.848)	(97.580)
(-) Interest paid	1421		
(-) Dividends and returns on other equity instruments paid	1430		
(+) Dividends received	1422		
(+) Interest received	1423	12.688	11.596
(+/-) Income tax received/(paid)	1424	(96.535)	(109.176)
(+/-) Other amounts received/(paid)	1425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	1460	(145.952)	202.089
1. Payments for investments	1440	(146.794)	(39.072)
(-) Group companies, associates and business units	1441		(10.116)
(-) Property, plant and equipment, intangible assets and investment property	1442	(56.130)	(28.956)
(-) Other financial assets	1443	(90.010)	
(-) Other assets	1444	(654)	
2. Proceeds from sale of investments:	1450	842	241.161
(+) Group companies, associates and business units	1451		217.758
(+) Property, plant and equipment, intangible assets and investment property	1452	842	736
(+) Other financial assets	1453		
(+) Other assets	1454		22.667
3. Other cash flows from investing activities	1455		
(+) Dividends received	1456		
(+) Interest received	1457		
(+/-) Other amounts received/(paid)	1458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	1490	(149.880)	(128.142)
1. Proceeds from/(payments for) equity instruments:	1470	(3.366)	(3.161)
(+) Issue of equity instruments	1471		
(-) Redemption of own equity instruments	1472		
(-) Acquisition of own equity instruments	1473	(3.366)	(3.161)
(+) Disposal of own equity instruments	1474		
2. Proceeds from and payments for financial liability instruments:	1480	(950)	744
(+) Issues	1481		
(-) Redemption and repayment	1482	(950)	744
3. Dividends and interest on other equity instruments paid	1485	(145.564)	(125.725)
4. Other cash flows from financing activities	1486		
(-) Interest paid	1487		
(+/-) Other amounts received/(paid)	1488		
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	1492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	1495	51.708	78.183
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1499	101.808	23.625
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	1500	153.515	101.808

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2018	PREVIOUS PERIOD 30/09/2017
(+) Cash in hand and at banks	1550	153.515	101.808
(+) Other financial assets	1552		
(-) Less: Bank overdrafts repayable on sight	1553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	1600	153.515	101.808

This consolidated cash flow statement (direct method) allows alternative classification of related interest and dividends either received and paid which contemplated adopted IFRS. Each of the above items should be classified consistently and in each year, as operating, investing or financing activities

IV. SELECT FINANCIAL INFORMATION

10. B. CONSOLIDATED DIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousands of euros

		CURRENT PERIOD 30/09/2018	PREVIOUS PERIOD 30/09/2017
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	8435		
(+) Profit/(loss) before tax	8410		
(-) Other cash flows from operating activities:	8411		
(-) Interest paid	8421		
(-) Dividends and returns on other equity instruments paid	8422		
(+) Dividends received	8430		
(+) Interest received	8423		
(+/-) Income tax received/(paid)	8424		
(+/-) Other amounts received/(paid)	8425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	8460		
1. Payments for investments	8440		
(-) Group companies, associates and business units	8441		
(-) Property, plant and equipment, intangible assets and investment property	8442		
(-) Other financial assets	8443		
(-) Other assets	8444		
2. Proceeds from sale of investments:	8450		
(+) Group companies, associates and business units	8451		
(+) Property, plant and equipment, intangible assets and investment property	8452		
(+) Other financial assets	8453		
(+) Other assets	8454		
3. Other cash flows from investing activities	8455		
(+) Dividends received	8456		
(+) Interest received	8457		
(+/-) Other amounts received/(paid)	8458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	8490		
1. Proceeds from/(payments for) equity instruments:	8470		
(+) Issue of equity instruments	8471		
(-) Redemption of own equity instruments	8472		
(-) Acquisition of own equity instruments	8473		
(+) Disposal of own equity instruments	8474		
2. Proceeds from and payments for financial liability instruments:	8480		
(+) Issues	8481		
(-) Redemption and repayment	8482		
3. Dividends and interest on other equity instruments paid	8485		
4. Other cash flows from financing activities	8486		
(-) Interest paid	8487		
(+/-) Other amounts received/(paid)	8488		
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	8492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	8495		
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	8499		
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	8500		

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2018	PREVIOUS PERIOD 30/09/2017
(+) Cash in hand and at banks	8550		
(+) Other financial assets	8552		
(-) <i>Less: Bank overdrafts repayable on sight</i>	8553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	8600		

This consolidated cash flow statement (direct method) allows alternative classification of related interest and dividends either received and paid which contemplated adopted IFRS. Each of the above items should be classified consistently and in each year, as operating, investing or financing activities

IV. SELECT FINANCIAL INFORMATION
12. DIVIDENDS PAID

		CURRENT PERIOD			PREVIOUS PERIOD		
		% of nominal	Euros per share (X.XX)	Amount (thousands of euros)	% of nominal	Euros per share (X.XX)	Amount (thousands of euros)
Ordinary shares	2158	549,30	1,10	145.564	475,00	0,95	125.725
Other shares (non-voting, callable etc.)	2159						
Total dividends paid	2160			145.564			125.725
a) Dividends charged to profit or loss	2155			145.564			125.725
b) Dividends charged to reserves or share premium	2156						
c) Dividends in kind	2157						

IV. SELECT FINANCIAL INFORMATION
14. SEGMENT INFORMATION

Units: thousands of euros

Table 1 GEOGRAPHIC AREA		Geographic distribution of revenue			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	CURRENT PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
Domestic market	2210	150.893	143.370	2.724.215	2.132.882
Export:	2215			6.749.313	7.359.231
a) European Union	2216			6.749.313	7.359.231
b) OECD countries	2217				
c) Other countries	2218				
TOTAL	2220	150.893	143.370	9.473.528	9.492.113

IV. SELECT FINANCIAL INFORMATION					
15. AVERAGE NUMBER OF EMPLOYEES					
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE NUMBER OF EMPLOYEES	2295	0	0	5.803	5.599
Men	2296	0	0	3.683	3.580
Women	2297	0	0	2.120	2.019