

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 227 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Abertis Infraestructuras, S.A., communicates that today, a Euro bond issue totalling 1,500 million euros was launched, under its "Euro Medium Term Note Program" (EMTN), filed with the Central Bank of Ireland ("CBI") of Dublin on 6th March 2019 and listing in Euronext.

The issuance has been structured in 2 tranches with the following amounts, terms and coupons:

- €850Mn due March 2028, 1,125% coupon, spread of 140bp
- €650Mn due March 2032, 1,875% coupon, spread of 180bp

With this bond issue, the company has raised long-term financing with very attractive rates, allowing the refinancing of debt maturities in the short and medium term of the company. The Issuance has been strongly supported by the main European institutional investors and highlights the efficient active management of the company's balance sheet. This successful transaction demonstrates the confidence that financial markets have in the Abertis project.

It is expected that the closing and disbursement of this issue will take place on 26th September 2019.

Madrid, the 17th day of September 2019

José Aljaro