



## TO THE COMISIÓN NACIONAL DEL MERCADO DE VALORES

In accordance with the provisions of the Stock Exchange Market Act, Atresmedia Corporación de Medios de Comunicación, S.A. ("Atresmedia Corporación") hereby notifies the following

### SIGNIFICANT EVENT

Atresmedia Corporación, in fulfilment of the resolution adopted by the Board of Directors of the Company, has entered into a partial novation of the Integration Agreement (the "**Agreement**") executed on 14th December 2011 with the company Gestora de Inversiones Audiovisuales La Sexta S.A. ("**La Sexta**") and its shareholders, by virtue of which the terms and conditions governing the integration of this latter within the Atresmedia Group (the "**Integration**") through a takeover merger were agreed. Specifically, the novation of the Agreement (the "**Novation**") is focused on the terms and conditions of the earnout, which acknowledged the right, on the part of the shareholders of La Sexta, to receive an additional share of 7% of the Share Capital of Atresmedia Corporación, on the basis of the results obtained by the Atresmedia Group during the years 2012 to 2016, both inclusive.

By virtue of such Novation, Atresmedia Corporación has agreed with Gamp Audiovisual S.A. and Imagina Media Audiovisual, S.L. to advance and permanently settle the transfer of the additional shareholding that would correspond to both companies. Consequently they will receive, within the next 5 stock exchange trading days, and out of the Treasury Stock of the Company, a shareholding in the stock capital of Atresmedia Corporación equivalent, respectively, to 2.079% and 1.631% of such stock capital.

The terms and conditions agreed in connection with the company Gala Desarrollos Comerciales, S.L. will remain unchanged, as far as this latter company is concerned. Consequently, it will be entitled to receive an additional share of 0.508% of the capital stock of Atresmedia Corporación on the basis, as it has been indicated above, of the results eventually obtained by the Atresmedia group.

Madrid, 19<sup>th</sup> February 2014

Manuel de la Viuda  
Secretary of the Board of Directors