

**World Confectionery Group S.à r.l.**

RCS: B227.194

Avenue Monterey 23,

L-2163 Luxembourg

Grand Duchy of Luxembourg

**TO THE SPANISH SECURITIES MARKET COMMISSION**

World Confectionery Group S.à r.l. ("**WCG**"), pursuant to article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October, with regard to the voluntary tender offer for all the shares and convertible bonds of NATRA, S.A. ("**NATRA**") launched by WCG and authorized by the Spanish Securities Market Commission on 12 June 2019 (the "**Offer**"), and in relation to the conditions to which the effectiveness of the Offer is subject and which are described in section 2.3 of the explanatory prospectus of the Offer, notifies that the agent of the Offer has confirmed to it the receipt of the acceptances of the Offer by Banco de Sabadell, S.A., Deutsche Bank AG, London Branch, Bybrook Capital Master Fund LP and Bybrook Capital Hazelton Master Fund LP (the "**Selling Shareholders**") in respect of 91,164,000 shares in aggregate, representing 59.76% of the share capital of NATRA, in discharge of the sale undertakings agreement entered into by the Selling Shareholders with WCG.

Luxembourg, 19 June 2019.

**World Confectionery Group S.à r.l.**

By

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Kamel Aliat

Manager and attorney