



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), pursuant to the provisions set forth in Article 82 of Law 24/1988, on the Securities Market (*Ley 24/1988, de 28 de julio, del Mercado de Valores*) and related provisions, issues the following statement on a:

RELEVANT FACT

DIA informs that, today, the Company, together with its partner in Turkey, Haci Ömer Sabanci Holding A.Ş., have entered into an agreement with Yildiz Holding A.Ş. and SOK Marketler Ticaret A.Ş. (the "**Agreement**") to sell the whole share capital of Diasa Dia Sabanci Süpermarketleri Ticaret A.Ş. ("**DIA Turkey**"), which means the sale of DIA's 60% stake in the share capital of DIA Turkey (the "**Transaction**").

The completion of the Transaction is subject to its approval by the relevant Turkish competition authorities.

The Agreement contemplates an enterprise value of DIA Turkey of three hundred and twenty million Turkish liras, which, assuming the current exchange rate, would be equivalent to approximately 136,500,000 EUR, based on which a price will be calculated on the date of completion of the Transaction considering the net financial debt and the working capital of DIA Turkey, which will be paid by Yildiz Holding A.Ş. and SOK Marketler Ticaret A.Ş. in cash on the same date.

A press release is attached as a supplement to this notice

The compliance with the condition to which this Transaction is conditional upon, its completion, the price to be paid on the completion of the Transaction, and the impact of the Transaction in DIA's consolidated profit and loss account will be determined once the condition has been fulfilled and certain adjustments have been performed, these being duly communicated by means of the corresponding notice of significant fact.

Please be advised of all of the foregoing for the appropriate purposes.

Given in Madrid, on 19 April 2013

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

D. Miguel Ángel Iglesias Peinado

Vicesecretario del Consejo de Administración



DIA sells its business in Turkey for EUR136.5m

Madrid, 19 April 2013. DIA has reached an agreement to sell the 100% of its business in Turkey to Yıldız Holding A.Ş and SOK Marketler Ticaret A.Ş for 320m Turkish Lira. At current exchange rates, this amounts to some 136.5m euros to be paid in cash. DIA has operated in Turkey since 1999 with its partner Hacı Ömer Sabancı Holding A.Ş through a joint venture, in which it has a 60% stake.

The transaction is subject to the approval of Turkish antitrust authorities.

The compliance with the condition to which this transaction is conditional upon, its completion, the price to be paid on the completion of the transaction, and the impact of the transaction in DIA's consolidated profit and loss account will be determined once the condition has been fulfilled and certain adjustments have been performed, these being duly communicated by means of the corresponding notice of significant fact.

Main magnitudes DIA turkey from end 2012 at constant rates

-Start date: 1999

-Stores: 1,093

Own stores: 614

Franchises: 479

-Warehouses: 4

-Gross sales under banner: EUR469m (4% of DIA's total sales)

DIA (Distribuidora Internacional de Alimentación) is an international food distribution company with a presence in seven countries (Spain, Portugal, France, Turkey, China, Argentina and Brazil). In 2012, gross sales under banner reached EUR11.679bn and the company had 8,000 stores in the countries in which it operates. DIA is traded on the Madrid Stock Exchange and is part of the Ibex 35, the reference index of the Spanish market.

EXTERNAL RELATIONS

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