

INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A.

NOTICE OF RELEVANT FACT

Madrid, August 21, 2013.

Further to our notice of relevant fact dated August 19, 2013, we hereby inform that the call notice of the Extraordinary Shareholders' Meeting of INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A. to be held in Madrid, at Hotel Meliá Barajas, Avda. de Logroño 305, 28042 Madrid, on September 25, 2013 at 1600 hours (CET), on first call and on the following day, September 26, 2013, at the same time and venue, on second call, has been published today in the *Boletín Oficial del Registro Mercantil*. As stated in the above referred relevant fact, the Shareholders' Meeting will be held on second call.

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Fernando Vives Ruiz
Secretary of the Board of Directors