

TO THE NATIONAL STOCK MARKET COMMISSION

In compliance with the provisions of Art. 82 of Law 24/1988 of July 28th on the Stock Market, TÉCNICAS REUNIDAS, S.A. hereby reports the following:

RELEVANT INFORMATION

The Board of Directors of TÉCNICAS REUNIDAS, S.A. (hereinafter referred to as the "**Company**"), pursuant to the provisions in the Articles of Association, Internal Rules and the Capital Companies Act, has unanimously agreed to call an **Ordinary General Meeting of Shareholders**, which shall be held, **at first call**, at the Mutua Madrileña building (Paseo de la Castellana, 33) in Madrid, on **26th June 2012** at 12:30 or, should the quorum not be sufficient, at second call, the following day, on **27th June 2012**, in the same place and time, in order to discuss and agree on the matters included in the following:

AGENDA

- 1°.-** Examination and, if appropriate, approval of the annual accounts (balance sheet, profit and loss statement, statement of recognised income and expense, statement of changes in total equity, cash flow statement and notes to the annual accounts) and management report of Técnicas Reunidas, S.A. and the consolidated Group thereof for the financial year ended 31 December 2011.
- 2°.-** Application of results obtained for Financial Year 2011.
- 3°.-** Examination and, if appropriate, approval of the corporate management for Financial Year 2011.
- 4°.-** Re-election of the Auditor for Financial Year 2012.
- 5°.-** Board of Directors: re-election, appointment or dismissal, if appropriate, of the members of the Board.
- 6°.-** Articles of Association: amendment of article 14 ("Call for meetings"), article 16 ("Composition of the General Meetings"), article 17 ("Proceedings at General Meetings"), article 20 ("Additional Functions of Ordinary and Extraordinary General Meetings"), article 26 ("Meetings of the Board"), article 27 ("Powers vested in the Board of Directors") and article 31 ("Web Page").
 - A)** Amendment of articles 14, 16, 17 and 20.
 - B)** Amendment of articles 26, 27 and 31.
- 7°.-** Regulations of the General Meeting of Shareholders: amendment of article 6 ("Notice of the General Meeting"), article 7 ("Call notice"), article 8 ("Availability of information from date of notice on the company's Web page"), article 9 ("Right to information prior to the General Meeting"), article 12 ("Representation"), article 13 ("Public request for representation"), article 22 ("Right to information during

the General Meeting") and article 25 ("Voting on the proposed resolutions").

A) Amendment of articles 6, 7, 9, 12, 13, 22 and 25.

B) Amendment of article 8.

- 8°.-** Authorisation to proceed to the acquisition of treasury shares either directly or through subsidiaries, making the part not used of the previous authorisation agreed by the General Meeting held on 22nd June 2011 ineffective and to use whether totally or partially the acquired treasury shares to implement remuneration programmes which entail the delivery of shares or stock option rights.
- 9°.-** To authorise the Board of Directors, with express delegation powers, to incorporate and fund associations and foundations, pursuant to the regulations in force.
- 10°.-** To decide on the annual remuneration to be received by all the Directors.
- 11°.-** To delegate powers to execute, rectify, register, construe, develop and implement the resolutions passed by the meeting, and empowerment to file the annual accounts.
- 12°.-** Annual report on the remuneration of the Directors.

Before commencing the discussions and presenting the matters included in the Agenda, the General Meeting will be informed of the amendments made in the Regulations of the Board of Directors of the company from the last meeting held by the General Meeting, pursuant to the provisions in article 528, paragraph 1, of the Capital Companies Act.

All legally established publications of the whole of the text of the announcement and its communication to the National Stock Market Commission will be suitably produced.

All proposed agreements to be submitted to the General Assembly, the Annual Accounts corresponding to the year closed at 31st December 2011 and the Annual Report of Corporate Government and the report of the Board in relation to the statutory modification proposed to the General Meeting of Shareholders, amongst others, will be made available as of today to the shareholders of the Company so that they might exercise their right to information in the registered offices of the company, at Arapiles 14, Madrid, and will likewise be accessible on the company website (www.tecnicasreunidas.es).

All of which is reported to all opportune effects.

In Madrid on May 14th, 2012.

Laura Bravo
Secretary of the Board of Directors