

**MELIÁ HOTELS INTERNATIONAL, S.A.** (the “**Company**”), in accordance with the provisions of article 82 of the Securities Markets Act, communicates the following:

### **SIGNIFICANT EVENT**

In relation to the Issue of Convertible/Exchangeable Notes of Sol Meliá, S.A., 2009, of €200,000,000 (ISIN Code: XS0469533631) and due December 2014 (the “**Issue**”), the Company (formerly known as Sol Meliá, S.A.) announces to all effects that it has referred the following communication to the Luxembourg Stock Exchange (Euro MTF), informing that the last date on which the Noteholders may exercise their Conversion Rights pursuant to the Terms and Conditions of the Issue, is December 4, 2014.

Palma de Mallorca, November 27, 2014

Gabriel Escarrer Jaume  
Managing Director  
Meliá Hotels International, S.A.

**NOTICE TO BONDHOLDERS**  
**ISIN Code: XS0469533631 - €200,000,000 .-5.00 per cent.**  
**Senior Unsecured Convertible Notes due 2014**

In relation to the Issue of Convertible/Exchangeable Notes of Sol Meliá, S.A., 2009, of €200,000,000 (ISIN Code: XS0469533631) and due December 2014 (the "**Issue**"), taking into consideration the proximity of the Final Maturity Date (December 18, 2014), MELIÁ HOTELS INTERNATIONAL, S.A. (formerly known as Sol Meliá, S.A.) (the "**Company**") announces to all appropriate effects and legal requirements that the last date on which the Noteholders may exercise their Conversion Rights pursuant to the Terms and Conditions of the Issue, is December 4, 2014.

Palma de Mallorca (Spain), November 27, 2014

Gabriel Escarrer Jaume  
Managing Director  
Meliá Hotels International, S.A.