


IBERDROLA / IBE-WATCH FACT SHEET H1 2018

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IBERDROLA: Net Electricity Production (provisional)

TOTAL GROUP	April - June 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	16,377	46%	26.7%	35,127	46%	20.1%
Onshore wind	8,671	24%	4.6%	19,991	26%	12.4%
Offshore wind	322	1%	90.1%	729	1%	88.3%
Hydro	7,015	20%	64.6%	13,807	18%	29.4%
Mini-hydro	244	1%	113.0%	403	1%	56.9%
Solar and other	124	0%	30.7%	197	0%	29.5%
Nuclear	5,043	14%	-16.2%	11,022	15%	-12.3%
Gas Combined Cycle	12,361	35%	-3.8%	25,442	34%	2.0%
Cogeneration	1,648	5%	45.8%	3,382	4%	9.8%
Coal	125	0%	-74.6%	586	1%	-47.6%
TOTAL	35,554	100%	6.4%	75,559	100%	6.5%

SPAIN	April - June 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	7,002	52%	50.9%	15,097	51%	29.5%
Onshore wind	2,412	18%	-5.0%	6,814	23%	12.1%
Hydro	4,329	32%	120.9%	7,857	27%	48.5%
Mini-hydro	244	2%	113.0%	403	1%	56.9%
Solar and other	17	0%	-39.0%	23	0%	-34.4%
Nuclear	5,043	38%	-16.2%	11,022	37%	-12.3%
Gas Combined Cycle	546	4%	55.3%	1,522	5%	43.1%
Cogeneration	641	5%	0.7%	1,219	4%	-7.6%
Coal	125	1%	-74.6%	586	2%	-47.6%
TOTAL	13,356	100%	10.0%	29,445	100%	6.2%
Hydro Reservoir levels at 30/06/18	63.9% (7,211 GWh)					

UK	April - June 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	997	39%	-3.0%	2,683	41%	11.9%
Onshore wind	788	31%	4.4%	2,038	32%	19.8%
Offshore wind	121	5%	-28.3%	366	6%	-5.4%
Hydro	88	3%	-15.0%	279	4%	-10.2%
Gas Combined Cycle	1,552	61%	10.1%	3,786	59%	15.6%
TOTAL	2,548	100%	4.6%	6,469	100%	14.0%

US	April - June 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	4,734	94%	8.5%	9,506	92%	11.3%
Onshore wind	4,551	90%	8.8%	9,174	89%	12.0%
Hydro	78	2%	-31.6%	162	2%	-30.3%
Solar and other	105	2%	61.8%	170	2%	50.2%
Gas Combined Cycle	2	0%	-52.9%	5	0%	-15.9%
Cogeneration	298	6%	N/A	798	8%	12.0%
TOTAL	5,034	100%	14.8%	10,309	100%	11.4%

**100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)*

MEXICO	April - June 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	165	2%	19.4%	503	3%	14.8%
Onshore wind	165	2%	19.4%	503	3%	14.8%
Solar and other	0	0%	N/A	0	0%	N/A
Gas Combined Cycle	9,287	91%	-8.5%	18,021	91%	-3.8%
Cogeneration	709	7%	48.3%	1,365	7%	42.5%
TOTAL	10,162	100%	-5.6%	19,890	100%	-1.2%

BRAZIL	April - June 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	3,006	76%	22.0%	6,339	75%	14.1%
Onshore wind	486	12%	27.7%	829	10%	15.3%
Hydro	2,520	63%	20.9%	5,510	65%	13.9%
Gas Combined Cycle	974	24%	4.2%	2,108	25%	13.5%
TOTAL	3,980	100%	17.1%	8,447	100%	12.6%

RoW	April - June 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	473	100%	60.2%	999	100%	50.2%
Onshore wind	270	57%	-7.8%	632	63%	-4.3%
Offshore wind	201	42%	N/A	363	36%	N/A
Solar and other	3	1%	-3.5%	4	0%	-3.2%
TOTAL	473	100%	60.2%	999	100%	50.2%

IBERDROLA: Installed Capacity (Provisional)

TOTAL GROUP	H1 2018		H1 2017	
	MW	% Weight	MW	% Weight
Renewables	29,479	60%	28,273	59%
Onshore wind	15,541	32%	15,099	32%
Offshore wind	544	1%	359	1%
Hydro	12,635	26%	12,391	26%
Mini-hydro	303	1%	304	1%
Solar and other	455	1%	120	0%
Nuclear	3,177	7%	3,410	7%
Gas Combined Cycle	14,007	29%	13,983	29%
Cogeneration	1,335	3%	1,241	3%
Coal	874	2%	874	2%
TOTAL	48,871	100%	47,780	100%

SPAIN	H1 2018		H1 2017	
	MW	% Weight	MW	% Weight
Renewables	15,821	61%	15,821	60%
Onshore wind	5,752	22%	5,752	22%
Hydro	9,715	37%	9,715	37%
Mini-hydro	303	1%	304	1%
Solar and other	50	0%	50	0%
Nuclear	3,177	12%	3,410	13%
Gas Combined Cycle	5,695	22%	5,695	22%
Cogeneration	353	1%	367	1%
Coal	874	3%	874	3%
TOTAL	25,919	100%	26,166	100%

UK	H1 2018		H1 2017	
	MW	% Weight	MW	% Weight
Renewables	2,666	57%	2,666	57%
Onshore wind	1,906	41%	1,906	41%
Offshore wind	194	4%	194	4%
Hydro	566	12%	566	12%
Gas Combined Cycle	2,000	43%	2,000	43%
TOTAL	4,666	100%	4,667	100%

USA	H1 2018		H1 2017	
	MW	% Weight	MW	% Weight
Renewables	6,631	89%	6,177	88%
Onshore wind	6,385	85%	5,996	85%
Hydro	118	2%	118	2%
Solar and other	128	2%	63	1%
Gas Combined Cycle	212	3%	209	3%
Cogeneration	636	9%	636	9%
TOTAL	7,479	100%	7,023	100%

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MEXICO	H1 2018		H1 2017	
	MW	% Weight	MW	% Weight
Renewables	648	10%	367	6%
Onshore wind	378	6%	367	6%
Solar and other	270	4%	0	0%
Gas Combined Cycle	5,568	85%	5,546	90%
Cogeneration	346	5%	237	4%
TOTAL	6,562	100%	6,150	100%

BRAZIL	H1 2018		H1 2017	
	MW	% Weight	MW	% Weight
Renewables	2,751	84%	2,454	82%
Onshore wind	516	16%	463	16%
Hydro	2,236	68%	1,991	67%
Gas Combined Cycle	533	16%	533	18%
TOTAL	3,284	100%	2,987	100%

RoW	H1 2018		H1 2017	
	MW	% Weight	MW	% Weight
Renewables	961	100%	786	100%
Onshore wind	605	63%	615	78%
Offshore wind	350	36%	165	21%
Solar and other	6	1%	6	1%
TOTAL	961	100%	786	100%

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IBERDROLA: Distributed Energy (Provisional)

ELECTRICITY	April - June 2018		Year 2018	
	GWh	vs 2017	GWh	vs 2017
Spain	22,445	-0.8%	46,712	0.8%
UK	7,954	-1.2%	17,796	0.7%
USA	9,051	1.6%	19,052	2.2%
Brazil*	15,751	1.5%	32,318	1.1%
Total Electricity	55,201	0.2%	115,879	1.1%
GAS				
USA	11,618	14.4%	37,388	8.4%
Total Gas	11,618	14.4%	37,388	8.4%

*100% Neoenergia

IBERDROLA: Emissions (Provisional)

	H1 2018	H1 2017
C02 emissions over the period (gr. CO2 /KWh): Total	153	164
C02 emissions over the period (gr. CO2 /KWh): Spain	63	80
C02 emissions over the period (gr. CO2 /KWh): UK	231	229
C02 emissions over the period (gr. CO2 /KWh): USA	32	31
C02 emissions over the period (gr. CO2 /KWh): Brazil	93	95
C02 emissions over the period (gr. CO2 /KWh): Mexico	359	359
Emission-free production: Total (GWh)	46,149	41,827
Emission-free production: Spain (GWh)	26,118	24,231
Ratio emission-free production to total production: Total (%)	61%	59%
Ratio emission-free production to total production: Spain (%)	89%	87%
Emission-free installed capacity: Total (MW)	32,655	31,683
Emission-free installed capacity: Spain (MW)	18,997	19,231
Emission-free installed capacity: Total (%)	67%	66%
Emission-free installed capacity: Spain (%)	73%	74%
Ratio high-emission technologies production: Total (%)	1%	2%
Ratio low-emission technologies production: Total (%)	38%	39%

Sustainability

	Ranking
Dow Jones Sustainability World Index 2017	Selected in the utility sector. Iberdrola member in all editions
Sustainability Yearbook RobecoSam 2018	Classified as "Silver Class" in the electricity sector.
FTSE4Good	First utility with nuclear assets to meet standards for FTSE 4Good. 8 years in a row selected
CDP Index 2017	A
MERCO 2017	Leader among Spanish utilities: energy, gas, and water industry
Euronext Vigeo Eiris index: World 120, Eurozone 120 & Europe 120	Iberdrola selected
Nesweek and Green Rankings 2017	Iberdrola fifth utility worldwide
MSCI Global Sustainability Index Series	Iberdrola selected AAA
2017 World's Most Ethical Company	Iberdrola selected. Only Spanish utility
Fortune Global 500	Iberdrola selected
Stoxx Global ESG Leaders/Eurostoxx Sustainability 40/Eurostoxx ESG Leaders 50	Iberdrola selected
Influence Map	Iberdrola selected
OEKOM	Iberdrola Prime
Carbon Clear	Iberdrola first utility in the ranking
2017 ET Carbon Rankings	Iberdrola selected
Bloomberg Equality Index	Seleccionada
Forbes	Iberdrola selected in Forbes 2017: GLOBAL World's Largest Public Companies 2000

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