



**OBRASCÓN HUARTE LAIN, S.A.** (“**OHL**” o la “**Sociedad**”), in compliance with the requirements set out in the Regulation (UE) n. 596/2014 of the European Parliament and the Council of 16 April 2014 on market abuse and the Securities Market Law (Ley de Mercado de Valores), notifies the Spanish Stock Markets Commission (Comisión Nacional del Mercado de Valores) of the following

### **SIGNIFICANT EVENT**

As a continuation of the Significant Event announcements number: 257439, 259040 and 263861, OHL informs that the closing of the transaction of the sale and transfer of 100% share capital of OHL Concesiones, S.A.U. (“**OHLC**”) by OHL to IFM Global Infrastructure Fund (“**IFM**”) took place today.

The closing of the transaction took place according to the terms of the Share Purchase Agreement signed on November 30<sup>th</sup> 2017, that values OHLC in 2.775 million euros (Enterprise Value), resulting in a net consideration in favor of OHL, after the adjustments established in the Agreement (net debt, exchange rates and cash contributed to greenfield projects), of 2.158 million euros.

The amount of net capital gains of the transaction is 48 million euros.

Madrid, 12<sup>th</sup> April 2018