

Significant event

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("abertis" or "the Company"), hereby notifies the Spanish National Securities Market Commission of the following

SIGNIFICANT EVENT

abertis has finally made the decision to accept the Tender Offer launched by Tagus on July 16 and tender all of its 90,143,700 shares in Brisa, representing a 15.02% of its share capital.

In the light of its traffic deterioration and its results in Portugal, and in view of the revision of the bid price by the CMVM, **abertis** finds appropriate to make a step forward in its strategy of only investing in those projects in which it can assume an industrial role, allow for financial consolidation and create value for its shareholders.

The cash proceeds from the transaction for **abertis** amount to **Euro 312 million**. At the income statement level, its positive impact amount to **Euro 97 million** in the second half of the year.

As a consequence of **abertis'** definitive exit, its representative in Brisa's Board of Directors José Aljaro, Chief Financial and Corporate Development Officer, has submitted his resignation.

Barcelona, 8 August 2012