

SEAYA

SEAYA CAPITAL GESTIÓN, SGEIC, S.A.

Calle Alcalá 54, 1º derecha
28014 Madrid, España
(la "Sociedad Gestora")

Comisión Nacional del Mercado de Valores

Dirección General de Entidades

C/ Edison, 4

28006 – Madrid

Madrid, May 8th, 2024

Subject: Communication of relevant fact Seaya Ventures, F.C.R.

Dear Sirs:

We hereby inform you that SEAYA CAPITAL GESTIÓN S.G.E.I.C., S.A., in its capacity as Management Company of the private equity fund **SEAYA VENTURES, F.C.R.** (the "**Fund**"), registered with the CNMV under official registration number 141, hereby informs you as a RELEVANT FACT that the Management Company has agreed, on April 5, 2024 and in accordance with the Article 29 of the Management Regulations of the Fund, the dissolution and consequent opening of the liquidation period of the Fund.

Consequently, the term "in liquidation" shall be added to the name of the Fund.

Once the liquidation period is over, the CNMV will be notified and registration from its administrative registry will be requested.

For the record, this letter is signed at the place and on the date indicated at the top of this letter.

Sincerely,

Beatriz González Ordóñez
on behalf of Seaya Capital Gestión, SGEIC, S.A.