

TO THE NATIONAL SECURITIES MARKET COMMISSION (CNMV)

Compañía de Distribución Integral Logista Holdings, S.A. (**the Company**), pursuant to the provisions of Article 17 of the European Parliament and the Council Regulation (EU) 596/2014, of April 16th, on the Market Abuse, and to the provisions of Article 228 of the Refunded Text of the Law on the Securities Market, informs the National Securities Market Commission (CNMV) of the following:

The Board of Directors of the Company of 24 January 2017, based on a proposal from the Appointments and Remuneration Committee, has appointed the Beneficiaries of the 2014 General and Special Plans in Performance Shares, assigning them, for the Third Consolidation Period 2016-2019, a specific incentive ("the Recognized Initial Incentive") in shares of the Company ("the Number of Recognized Shares"), which they may consolidate, without any cost, at the end of the indicated Consolidation Period.

The Board makes use of the authorization conferred by the General Shareholders Meeting of 4 June 2014, which approved both Plans and granted the Executive Directors - CEO and Secretary-Director -, a Recognized Initial Incentive in shares, in the maximum amount provided by both Plans.

The general characteristics of both Plans were included in the communication sent to the National Securities Market Commission (CNMV), on January 30, 2015 (registration number 217954).

The Number of Recognized Shares, for both Plans, for the Third Consolidation Period 2016-2019, without prejudice to the individual communications to be submitted to the National Securities Market Commission (CNMV), by Beneficiaries who are obliged to do so, is as follows:

2014 General Plan in Performance Shares:	113,968 Shares
2014 Special Plan in Performance Shares:	49,389 Shares

Therefore, a total amount of 163,357 Shares (approximately 0.12 per cent of the share capital), which are additional to the 422,314 Recognized Shares, respectively, in the 2014 General Plan and 2014 Special Plan in Performance Shares, in the First and Second Consolidation Periods of both Plans.

Therefore, the total number of Recognized Shares for both Company Plans, for the First, the Second and the Third Consolidation Periods, amounts to 585,671 (0.44% of the Company total share capital).

The Number of Recognized Shares of the Company which will be effectively delivered to the Beneficiaries of both Plans (“the Number of Consolidated Shares”), in the Consolidation Periods 2014-2017, 2015-2018 and 2016-2019, will depend on the fulfilment of the requirements, of the objectives fixed by the Board of Directors, of the conditions and of any other determinations which are contained in the Regulations of both Plans. The Number of Consolidated Shares may in no event exceed the Number of Recognized Shares.

Leganés, 25 January 2017

Compañía de Distribución Integral Logista Holdings, S.A.