



Quart de Poblet, February 12th 2019

Dear Sirs:

For the purposes of complying with article 227 of the Restated Text of the Spanish Securities Market Act, Natra, S.A. ("**Natra**" or "**the Company**") hereby informs on the following:

RELEVANT NOTIFICATION

With effect as of today 92,589,000 new shares of NATRA, S.A., with par value of 0.1332 euros per share, have been admitted to trading on the Valencia and Madrid Stock Exchanges, and have also been included in the Stock Exchange Interconnection System and registered in IBERCLEAR.

These shares were issued by virtue of the Public Deed of Capital Increased granted on January 31st, 2019 before the Public Notary of Barcelona, Mr. Javier Garcia Ruiz, under number 326 of his protocol and duly registered in the Commercial Registry of Valencia. The capital increase amounts 12,332,854.80 euros through the issuance and deliver of 92,589,000 new shares, with par value of 0.1332 euros per share and without share premium. The disbursement was made through the conversion of 92,589 Convertible Bonds.

Yours sincerely,

Mr. Ignacio López-Balcells
Secretary of the Board of Directors