

AMADEUS IT HOLDING, S.A. (*Amadeus*), in accordance with the provisions of Article 82 of the Securities Market Act (*Ley del Mercado de Valores*) communicates the following by means of this letter

RELEVANT INFORMATION

Establishment of debt issuance programme (*Euro Medium Term Note Programme - EMTN*)

Amadeus Finance B.V., a company incorporated in The Netherlands which is wholly owned by Amadeus IT Group, S.A., has established a programme for the issuance of debt securities (Euro Medium Term Note Programme - EMTN, "**the Programme**") for a maximum amount of up to €1.5 billion. The Programme is guaranteed by Amadeus IT Holding, S.A., the parent company of the Amadeus Group as well as Amadeus IT Group, S.A., the sole shareholder of the issuer.

The base prospectus has been approved by the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg and application has been made for the securities issued under the Programme to be listed on the regulated market of the Luxembourg Stock Exchange.

The securities issued under the Programme will, among other things, have the following basic characteristics, depending on each issue:

- (A) Issued in euro or any other currency, in series, and with different maturities (greater than 12 months).
- (B) Interest-bearing at a fixed or variable rate; and
- (C) Governed by English law and subject to the jurisdiction of the English courts.

Under the Programme, AMADEUS Finance B.V. has mandated BNP Paribas, Credit Agricole CIB, HSBC, MUFG, and The Royal Bank of Scotland for an issuance of Euro Bonds, subject to market conditions, in the coming days.

Madrid, 24 November 2014.

Amadeus IT Holding, S.A.