

**Relevant Fact**

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**ABERTIS INFRAESTRUCTURAS, S.A**

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In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis"), hereby notifies the Spanish National Securities Market Commission of the following

**RELEVANT FACT**

Holding d'Infraestructuras de Transport, a French company controlled by Abertis through a 52.55% stake, (the "**Company**") announced today an invitation to holders of its €1,150,000,000 5.75% Notes due 2018 (ISIN: XS0602534637/060253463) (the "**Notes**") to submit offers to sell their Notes to the Company (subject to pro-ration) for cash in an aggregate principal amount of up to 250,000,000€.

The terms of the Solicitation of Offers to Sell are set forth in a Tender Offer Memorandum dated 16 September 2015.

This transaction allows Abertis' French subsidiary to significantly improve its financial expenses.

Barcelona, 22 September 2015