

TO THE NATIONAL SECURITIES MARKET COMMISSION (*COMISIÓN NACIONAL DEL MERCADO DE VALORES*)

Merlin Properties, SOCIMI, S.A. (“MERLIN”), in compliance with article 228 of Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, notifies the following

RELEVANT INFORMATION

- (i) MERLIN will publish its results for the first quarter of 2016, between market closing on Wednesday 11 May 2016 and market opening on Thursday 12 May 2016.
- (ii) Furthermore, MERLIN will hold an investor call with analyst and institutional investor, on **Thursday 12 May 2016, at 15 Madrid/CET**, which can be followed on line, through audio and video conference, with the following *link* and access code:

Link: <https://merlinproperties.webex.com/merlinproperties/onstage/g.php?MTID=e1931ace48e314327780144b01ba50bbc>

Access code: 11808453

Participant dial in numbers:

- Spain: +34 914146106
- France: 0170706078
- Germany: 069222220489
- United Kingdom: +44(0)1452 583087

- (iii) The presentation to be used for the purpose of the investor call will be made available after publication of the results, via communication to the CNMV (by way of a relevant fact) and through the MERLIN corporate site (www.merlinproperties.com).

Madrid, 10 May 2016.

Merlin Properties SOCIMI, S.A.