

**Relevant Fact**

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**ABERTIS INFRAESTRUCTURAS, S.A**

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In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis"), hereby notifies the Spanish National Securities Market Commission of the following

**RELEVANT FACT**

SANEF (the "**Company**"), a French company controlled by Abertis through a 52.55% stake in Holding d'Infrastructures de Transport ("HIT"), has successfully closed a public issue of bonds (more than 6x oversubscribed) for a total amount of 600 million Euro, maturing in March 2026, and paying an annual coupon of 1,875%, below the company's cost of debt.

This is the first public issue of bonds carried out directly by Sanef and its net proceeds will be used for the repayment of its existing debt at an average cost of 4.7%.

This issue allows the company to extend the maturity profile, deliver on its active balance sheet management strategy and illustrate the company's ability to finance itself at attractive conditions and continue creating value for its shareholders.

Barcelona, 6 November 2015