

COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 228 of the Consolidated Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

SANEF (the "**Company**"), a French company controlled by Abertis through a 52.55% stake in Holding d'Infrastructures de Transport ("HIT"), has successfully closed a public issue of bonds (more than 3x oversubscribed) for a total amount of €300Mn, maturing in October 2028, and paying an annual coupon of 0.95%. It is the bond issue with the lowest annual coupon in the history of Abertis, which allows to reduce the Group's average cost of debt.

This public issue of bonds has been directly carried out by Sanef and its net proceeds will be allocated for the repayment of its existing debt.

This transaction allows the company to extend the debt maturity profile and highlights the consistent line the company keeps to achieve a efficient financing, making the most of the good opportunities in the credit market, in order to generate added value for its shareholders.

During 2016, Abertis has completed debt refinancing deals –both corporate and on its subsidiaries– for ~€1,500Mn. Last May, Abertis closed a 10-year €1,150Mn bond issue maturing in May 2026, the biggest issue in the history of the company.

Barcelona, 11 October 2016