

Barcelona, March 27th 2019

SIGNIFICANT EVENT

Almirall announces a €120 MM long-term loan from the European Investment Bank (EIB)

Almirall, S.A. (“Almirall”), as per section 228 of the Royal Legislative Decree 4/2015, of 23 October 2015, approving the Restated Text of the Securities Market Act, hereby announces that:

Today, Almirall announced the signing of a loan agreement with the European Investment Bank (EIB) of up to €120 MM, to fund the company’s research and development efforts to deliver new breakthrough innovation and differentiated therapies, in the field of medical dermatology.

The first tranche of €80 MM will carry a 10 years' fixed interest rate of 1.35%.

Yours sincerely,

Pablo Divasson del Fraile
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