

## TO THE NATIONAL SECURITIES MARKET COMMISSION

**MERLIN Properties, SOCIMI, S.A. ("MERLIN")**, in compliance with the applicable legislation, notifies the following

### RELEVANT INFORMATION

#### 1. Resolution on distribution of interim dividend

Further to the relevant event notified on October 17, 2016 (registration number 243,715), it is announced that the Board of Directors of MERLIN has resolved, on today's date October 19, 2016, to distribute an interim dividend out of the profits for fiscal year 2016, in a fixed amount of €0.185 (18.5 euro cents) gross per share (the amount to be withheld, in the appropriate cases, will be in accordance with the applicable tax legislation) (the "**Interim Dividend**"), to each one of the existing and outstanding shares entitled to receive the dividend (in accordance with the Bylaws, the shareholders entitled to receive the dividend are those who appear as shareholders of record in the accounting records of Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, Sociedad Anónima Unipersonal (Iberclear) at 23:59 hours on the date hereof, as announced in the relevant event notified on October 17, 2016, registration number 243,715).

#### 2. Payment of the Interim Dividend and of the distribution of reserves approved by the Special Shareholders' Meeting of September 15, 2016

On the date hereof, it has been also resolved that:

- (i) the Interim Dividend will be paid on October 25, 2016, by BNP Paribas, through the Participating Depository Institutions at Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (IBERCLEAR);
- (ii) on the same date, that is October 25, 2016, by the same institution (that is, BNP Paribas) and through the Participating Depository Institutions at Iberclear, the distribution will be paid out of the share premium (unrestricted reserve approved by the board for such purpose, pursuant to the authority delegated to it by the Shareholders' Meeting for the purpose), in the gross amount of €6,460,600.00, at a rate of €0.02 gross per share, which was approved by the company's Shareholders' Meeting held on September 15, 2016 (as announced in the relevant event notified by MERLIN on September 15, 2016, registration number 242,762).

Madrid, October 19, 2016.

**MERLIN Properties SOCIMI, S.A.**