



Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and the Mercado Alternativo Bursátil (MAB) *Memoranda* and in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following,

#### **RELEVANT FACT**

As per continuation of the Relevant Facts released on February 26<sup>th</sup>, 2014 (Ref. CNMV 200931) and April 16<sup>th</sup>, 2014 (Ref. CNMV 203737) which reported on the Company’s application and Declaration for a Reorganization of its debt with Creditors proceeding (similar to the Chapter 11 of US Bankruptcy Code/ Title 11), it is hereby announced that according to the decision adopted by the Board of Directors on May 22<sup>nd</sup>, 2014, Zinkia has presented before the Commercial Court number 8 of Madrid an Early Offer of Arrangement on May 23<sup>rd</sup>, 2014.

Please do not hesitate to contact us should you have any queries.

Madrid, 26th May 2014

José María Castillejo Oriol  
President of the Board of Directors