



Distribuidora Internacional de Alimentación, S.A. (“DIA” or the “Company”), in accordance with Article 82 of Law 24/1988, dated 28 July, governing the Securities Market, hereby announces the following

RELEVANT FACT

The Board of Directors of DIA has formally approved, among others, the following resolutions:

1. Drawing up of DIA’s individual and DIA Group’s consolidated Financial Statements and the relevant management reports, all corresponding to the financial year ending 31 December 2015.
2. Approval of the distribution to shareholders, subject to formal approval of the General Shareholders Meeting (which will be called in due time), of an amount corresponding to a gross dividend of Eur 0.20 per DIA share with a right to receive same, charged to the profit of the financial year 2015, which shall be subject to any such withholding and other taxes as in force on the payment date. Likewise, DIA’s Board of Directors will propose for approval of the General Shareholders Meeting the allocation of relevant reserves as legally requested.

In Madrid, on 23 February 2016

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Mr Miguel Ángel Iglesias Peinado
Vice-Secretary of the Board of Directors