



**HISPANIA ACTIVOS INMOBILIARIOS SOCIMI, S.A.** (“Hispania” or the “Company”), pursuant to article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse (Market Abuse Regulation), and article 228 of the Restated Spanish Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, hereby submits the following

### RELEVANT INFORMATION

The Company’s Board of Directors has resolved to call a Special Shareholders’ Meeting to be held at the registered office at calle Serrano 30, 2º izquierda, Madrid on **September 17, 2018 at 12 noon** on first call, and on the following day, September 18, 2018, at the same time and at the same venue, on second call, with the following agenda:

- 1º Ratification and reelection of directors.
  - 1.1.- Ratification of the appointment by cooption and reelection of Mr. Abhishek Agarwal as director, classified as proprietary director.
  - 1.2.- Ratification of the appointment by cooption and reelection of Mr. Claudio Boada Pallerés as director, classified as proprietary director.
  - 1.3.- Ratification of the appointment by cooption and reelection of Mr. Farhad Mawji Karim as director, classified as proprietary director.
  - 1.4.- Ratification of the appointment by cooption and reelection of Ms. María Segimón de Manzanos as director, classified as independent director.
- 2º Approval of the termination agreement of the Investment Management Agreement between the Company, Azora Gestión, S.G.I.I.C., S.A.U. and Azora Capital, S.L. dated 21 February 2014, and instructions to the management body for its signature.
- 3º Approval of the modification of the Value Return Proposition of the Company.
- 4º Delegation of powers for the formalization, interpretation, correction and execution of the resolutions adopted by the Shareholders’ Meeting.

The Special Shareholders’ Meeting is expected to be held on first call, that is, on **September 17, 2018**, at the time and venue indicated above.

### DISCLAIMER

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The Company was incorporated for an indefinite duration as per its by-laws. However, and according to the prospectus published in connection with the admission of the shares in the capital of the Company on the Spanish Stock Exchanges, the Company reminds its shareholders that the initially proposed Value Return Proposal entails the liquidation of its entire asset portfolio within the six (6) years following admission to listing, without the need to submit such decision to a vote at the General Meeting unless the Board proposes the maintenance and active management of all or part of the Company’s portfolio permanently (in which case, shareholders will be called on to vote in favor of such proposal).

The complete call notice will be published in the coming days, pursuant to legal and bylaw-stipulated requirements.

As from publication of the call notice, the call notice, the resolutions proposed by the Board of Directors and all other documentation concerning the Special Shareholders' Meeting will be available for shareholders at the registered office (calle Serrano 30, 2º izquierda, Madrid) and on the Company's website ([www.hispania.es](http://www.hispania.es)).

Madrid, August 16, 2018

**Hispania Activos Inmobiliarios SOCIMI, S.A.**