

TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. ("MERLIN"), in compliance with article 82 of Law 24/1988, of July 28, on the Securities Market, notifies the following

RELEVANT INFORMATION

- (i) MERLIN will publish its first quarter 2007 results on May 12th before market opens
- (ii) MERLIN will hold a conference call with analysts and institutional investors on Friday, May 12, 2017, at 3:30 p.m. Madrid/CET time, which can be followed on line with the following access code:

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Madrid, May 11th 2017.

MERLIN Properties SOCIMI, S.A.