



Árma Real Estate SOCIMI, S.A.
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SPANISH NATIONAL STOCK MARKET COMMISSION

Pursuant to the provisions in articles 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April, on market abuse, and 226 of the consolidated text of the Spanish Stock Market Act, approved by Royal Legislative Decree 4/2015 of 23 October and its concordant provisions, Árma Real Estate SOCIMI, S.A. (hereinafter, “Árma” or the “Company”) hereby notifies the following

INSIDE INFORMATION

Árma Real Estate has signed two bilateral financing agreements for a total amount of EUR 63.8m:

- The first agreement, for EUR 22.7 million, signed with BBVA, has a 7-year term and a loan-to-value (LTV) of approximately 57%. The financed property is the office building located in the business park of Cristalia, in Campo de las Naciones, Madrid.
- The second agreement, for EUR 41.1 million, signed with CaixaBank, has a 7-year term and a loan-to-value (LTV) of approximately 56%. The financed properties are the María de Molina, Habana and América office assets.

In addition, Árma Real Estate announces that it has cancelled the bridge loan of EUR 30 million signed with CaixaBank in February 2019.

Madrid, 8th July 2019

Mr Luis Alfonso López de Herrera-Oria
Chief Executive Officer
Árma Real Estate