



On 19 January 2018, the Comisión Nacional del Mercado de Valores has adopted the following decision:

“To lift, with effect from 08:30 hours on 24 January 2018, the precautionary suspension on trading on the Stock Market Interconnection System of the shares or other securities that grant a right to subscribe to or acquire them, imposed on the company, VERTICE TRESCIENTOS SESENTA GRADOS, S.A. Said suspension was enforced on 15 April 2014, after the company requested voluntary insolvency proceedings to be initiated.

In view of the company's extraordinary situation, CNMV deems it necessary to draw the attention of investors to the information contained in the Registration Document registered with CNMV today, and to the Significant Events published by VERTICE TRESCIENTOS SESENTA GRADOS, S.A. in recent months (especially the one published today), available on CNMV's website, which detail the information on the following matters:

- The payment plan submitted by VERTICE TRESCIENTOS SESENTA GRADOS, S.A. included in the proposed agreement.
- The progression of the financial, equity and business position of VERTICE TRESCIENTOS SESENTA GRADOS, S.A., as well as information on the main circumstances that have arisen from insolvency proceedings were requested by the company until the creditors' agreement was approved.
- The current financial and equity position of VERTICE TRESCIENTOS SESENTA GRADOS, S.A. and its group, together with its future prospects for the next two years.
- The risks faced by the company, including those of going into liquidation, incurring grounds for dissolution, failure to obtain the necessary funds to guarantee its financial viability, non-compliance with the business plan, liquidity risk, those associated with the audiovisual sector, those related to the company's shareholder structure and those linked to its shares.
- The characteristics of the capital increases pending execution and the shareholder structure of VERTICE TRESCIENTOS SESENTA GRADOS, S.A. following their execution.”

**COMMUNICATIONS IN THE FORMAT SET OUT IN TABLE 3 OF
THE COMMISSION IMPLEMENTING REGULATION (EU) 2017/1005
of 15 June 2017**

CAMPO	FORMATO DE LA NOTIFICACIÓN
Competent authority	CNMV
Member State of the competent authority	ES
Trading venue operator as initiator of the action	False
Date and time of the publication / communication	2018-01-19T13:30:30.Z.
Action type	Lifting of a suspension
Reasons for the action	Due to circumstances
Effective from	2018-01-24T08:30:00.Z.
Effective to	0000-00-0000:00:00.Z.
Ongoing	True
Trading venue(s)	XMAD
Issuer Name	VERTICE TRESCIENTOS SESENTA GRADOS, S.A.
Issuer	959800NZ03Z4U0519L24
Instrument identifier	ES0183304312
Instrument full name	VERTICE TRESCIENTOS SESENTA GRADOS, S.A.
Related derivatives	ISIN, ISIN
Other related instruments	ISIN, ISIN
Comments	