



Distribuidora Internacional de Alimentación, S.A. ("**DIA**" or the "**Company**"), in compliance with the provisions of Article 82 of Spanish Law 24/1988, of 28 July (the Securities Market Act) hereby notifies the following:

### **RELEVANT FACT**

Reference is made to our relevant fact dated 31 July 2014 (with registry number 209389), concerning the agreement entered into by DIA and Carrefour France SAS ("**Carrefour**"), by virtue of which DIA agreed to sell the entire share capital of DIA France SAS to Carrefour (the "**Transaction**"), subject to the condition precedent that it be approved by the competition (antitrust) authorities.

We hereby inform that, on the day hereof, Carrefour has been officially notified that the Transaction has been approved by the French Competition Authority (*Autorité de la concurrence*).

The closing of the Transaction, which is expected to take place at the end of November, including its final economic terms and the impact of this on DIA's consolidated profit and loss account, will be notified to the market by means of a new relevant fact.

The foregoing is notified for the appropriate purposes.

In Madrid, on 21 November 2014.

**DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.**

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Mr Miguel Ángel Iglesias Peinado  
Vice-Secretary of the Board of Directors