



**OUTCOME OF THE TAKEOVER BID FOR MASMOVIL
IBERCOM, S.A. LAUNCHED BY LORCA TELECOM BIDCO,
S.A.U. (AN INVESTMENT VEHICLE OF CINVEN, KKR AND
PROVIDENCE GROUPS)**

Thursday, 17 September 2020

In accordance with Article 36(2) of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, the Spanish National Securities Market Commission (CNMV) hereby announces that the takeover bid launched by Lorca Telecom BidCo, S.A.U. for 100% of the share capital of Masmovil Ibercom, S.A. has been accepted for 113,819,588 shares, representing 86.41% of the shares to which the bid was addressed and of the share capital of the offeree company.

Therefore, the bid has had a positive outcome, since the number of shares included in the acceptance declarations exceeded the minimum limit set by the offeror for its validity (minimum limit = 65,857,283 shares) and the other conditions established have been met.

Such outcome shall be published in the quotation bulletins of the stock exchanges for the trading session of 18 September 2020.

The above paragraphs are a translation of the original communication of other relevant information in Spanish for information purposes only.