

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

17.01.2024

Periodo de Interés / Interest accrual period

 desde / From 17.10.2023 (incluido) / (included)
 hasta / To 17.01.2024 (excluido) / (excluded)
 plazo / Term 92 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313270011	ES0313270029	ES0313270037	ES0313270045	ES0313270052

Determinación Interés Nominal

Nominal Interest Calculation

 Euribor 3 meses / 3 Month Euribor 13/10/2023 3,985%
 Margen / Margin 0,150%
 Tipo de interés calculado / Calculated interest rate 4,135%
 Tipo de interés aplicable / Applicable interest rate 4,135%

3,985%	3,985%	3,985%	3,985%	3,985%
0,150%	0,270%	0,480%	2,250%	3,900%
4,135%	4,255%	4,465%	6,235%	7,885%
4,135%	4,255%	4,465%	6,235%	7,885%

 Número de Bonos / N. Bonds
 Nominal / Face value

(Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
15.709,78	13.974	31.015,08	224	31.021,00	241	31.017,65	205	50.240,91	206
219.528.465,72		6.947.377,92		7.476.061,00		6.358.618,25		10.349.627,46	

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction Act / 360

 Intereses Brutos / Gross Interest
 Retención / Withholding tax
 Intereses Netos / Net Interest

19%

166,008736	2.319.806,08	337,254534	75.545,02	353,966844	85.306,01	494,231789	101.317,52	1.012,382248	208.550,74
31,541660	440.763,16	64,078361	14.353,55	67,253700	16.208,14	93,904040	19.250,33	192,352627	39.624,64
134,467076	1.879.042,92	273,176173	61.191,47	286,713144	69.097,87	400,327749	82.067,19	820,029621	168.926,10

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined
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