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SPANISH SECURITIES MARKET COMMISSION

In compliance with the reporting requirements set forth in article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse and article 226 of Law 6/2023, of 17 March, on securities markets and investment services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), BofA Securities hereby notifies the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*) the following

INSIDE INFORMATION NOTICE

Further to the inside information communication published yesterday (number 1,957), Oceanwood Capital Management LLP ("**Oceanwood**" or the "**Seller**") has decided to increase the size of the placement of ordinary shares of Unicaja Banco, S.A. (the "**Company**") and has placed 187.5 million existing ordinary shares in the Company (the "**Shares**"), representing approximately 7.06% of the Company's share capital through an accelerated bookbuild process directed to qualified investors (the "**Offering**") conducted by BofA Securities and Citigroup Global Markets Limited (the "**Joint Bookrunners**"). The Offering has amounted to a total €187.5 million, with the selling price being €1.00 per Share.

Further to the completion of the Offering, Oceanwood holds approximately 9.3 million ordinary shares of the Company, representing approximately 0.35% of its share capital. The Seller will not be subject to any transfer or disposal restrictions against the Joint Bookrunners with respect of these shares.

As a consequence of the Offering, the member of the Board of Directors of the Company appointed by Oceanwood, Mr. David Vaamonde Juanatey, has submitted his resignation as proprietary director.

Settlement of the transaction is expected to take place on 4 August 2023.

The contents of this announcement have been prepared by and are the sole responsibility of Oceanwood Capital Management LLP.

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