

PROSEGUR CASH, S.A.

COMMUNICATION OF OTHER SIGNIFICANT INFORMATION

28 July 2022

In accordance with article 227 of the consolidated text of the Security Market Exchange Act, Prosegur Cash, S.A. ("**Prosegur Cash**"), informs that, on the date hereof, Prosegur Australia Holdings Pty Ltd ("**Prosegur Australia**"), entity fully owned by Prosegur Cash, has entered into an agreement with Linfox Proprietary Limited ("**Linfox**") in order to merge the cash in transit and ATM businesses (the "**Businesses**") of Prosegur Australia and Linfox Armaguard Pty Ltd ("**Armaguard**") (the "**Transaction**").

The aim of the Transaction is to ensure and sustain the provision of cash in the Australian market as an essential part of the economic infrastructure system of the country. Said Transaction has been structured by means of, subject to satisfying conditions precedent to closing, the contribution by Prosegur Australia to Armaguard of 100% of the share capital of the subsidiaries of Prosegur Cash in Australia which carry out the Businesses, on a cash-free, debt-free basis, in exchange of shares of Armaguard representing 35% of the share capital of the jointly participated company. Consequently, following the closing of the Transaction, the joint company which will carry out the Businesses will be participated by Linfox and Prosegur Australia on a 65%-35% basis.

The impact of the Transaction from an accounting perspective will depend on the progress and evolution of the Businesses of Prosegur Australia as of this date and until closing of the Transaction. After closing, Prosegur Cash will consolidate its interest in the joint company by the equity method.

The closing of the Transaction is conditioned to the fulfilment of certain conditions precedent including, among others, obtaining the relevant regulatory authorizations and, in particular, the authorization by the Australian antitrust authority (*Australian Competition and Consumer Commission*).

The aforementioned is being communicated for the relevant legal purposes.