

## DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

21.03.2023

Periodo de Interés / Interest accrual period

desde / From 21.12.2022 (incluido) / (included)  
 hasta / To 21.03.2023 (excluido) / (excluded)  
 plazo / Term 90 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313529010	ES0313529028	ES0313529036	ES0313529044	ES0313529051

### Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 19.12.2022 2,063%  
 Margen / Margin 0,160%  
 Tipo de interés calculado / Calculated interest rate 2,223%  
 Tipo de interés aplicable / Applicable interest rate 2,223%

2,063%	2,063%	2,063%	2,063%	2,063%
0,290%	0,290%	0,700%	2,000%	3,900%
2,353%	2,353%	2,763%	4,063%	5,963%
2,223%	2,353%	2,763%	4,063%	5,963%

Número de Bonos / N.Bonds  
 Nominal / Face value (Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	15.754		207		224		191		224
11.096,02	174.806.699,08	41.254,26	8.539.631,82	41.255,48	9.241.227,52	41.259,46	7.880.556,86	49.841,08	11.164.401,92

### Liquidación de Intereses

Interest Payment

Base / Day count fraction Act / 360  
 Intereses Brutos / Gross Interest 19%  
 Retención / Withholding tax  
 Intereses Netos / Net Interest

61,666131	971.488,23	242,678184	50.234,38	284,972228	63.833,78	419,092965	80.046,76	743,005900	166.433,32
11,716565	184.582,77	46,108855	9.544,53	54,144723	12.128,42	79,627663	15.208,88	141,171121	31.622,33
49,949566	786.905,46	196,569329	40.689,85	230,827505	51.705,36	339,465302	64.837,88	601,834779	134.810,99

### Amortización de Principal

Principal Redemption

Amortización / Redemption

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