

CNMV
Edison, 4
28006 Madrid

Barcelona (Spain), October 9, 2020

OTHER RELEVANT INFORMATION

In accordance with Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the Other Relevant Information dated September 11, 2020 with register number 4367 about the resolutions of the Board of Directors regarding the distribution of a dividend in the form of scrip dividend, **LABORATORIO REIG JOFRE SA** ("Reig Jofre" or "the Company"), informs that:

- Following the end of the trading period of the free allotment rights, as it was agreed by the General Shareholders' Meeting on July 23, 2020 and subsequent board of directors on September 9, 2020 the board of directors of the Company agreed on October 8, 2020 the ending of the process for the bonus-shares capital increase.
- Concluded the trading period of the free allotment rights on September 30, 2020, 2.95% of the share capital requested the sale of rights to the Company, which will imply a distribution of cash dividend by the Company for a total amount of 87,654 euros. The settlement of the dividend shall be carried out on October 2, 2020.
- 96,4% of Reig Jofre's share capital opted to receive new shares in payment of the flexible dividend.
- Based on the resolutions adopted at those meetings, a public deed for the capital increase has been granted today. The conversion of the free allotment rights has given rise to a total of seven hundred thirty-nine thousand eight hundred twenty-two (739,822) new shares and, consequently, the capital stock of the Company will be increased in three hundred sixty-nine thousand nine hundred eleven euros (€ 369,911).

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- As a result, Reig Jofre will request the listing of 739,822 new shares to be attributed to those shareholders who have opted for the exchange of rights for new shares within the scrip dividend.
- The distribution of those shares and their admission to trading is scheduled to take place during the second half of October.
- At that time, Reig Jofre's share capital will be established in thirty-eight million four hundred one thousand one hundred thirty-nine euros and fifty cents (38,401,139.50), represented by seventy-six million eight hundred two thousand two hundred seventy-nine (76,802,279) standard shares with a par value of fifty cents (0.50) each, numbered consecutively from 1 to 76,802,279, both inclusive, all of which are fully subscribed and paid up.

Yours faithfully,

Adolf Rousaud
Secretary of the Board of Directors
Laboratorio Reig Jofre SA