



Codere S.A.
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Madrid
Telf: 91 354 28 00

Madrid, April 30, 2021

In accordance with article 227 of the consolidated text of the Spanish Stock Market Act approved by the Legislative Royal Decree 4/2015 of 23 October, Codere S.A. (the "**Company**" and together with its subsidiaries, the "**Group**"), hereby informs of the following:

OTHER RELEVANT INFORMATION

In accordance with the terms of the Restructuring transaction and the issuance of the Bridge Notes (as defined on the Inside Information dated April 22, 2021 under register number 849), the Company confirms it is deferring the interest payment due today in respect to its €500m and \$300m senior secured notes due 2023 (the "**Senior Notes**"), using the 30-day grace period provided under Section 6.01(a)(i) of the amended and restated indenture for the Senior Notes.

In addition, and also in accordance with the terms of said Restructuring transaction, the grace period on the interest payment on its €250m super senior secured notes due 2023 (the "**Super Senior Notes**") has been extended by another 30 days (from April 30 to May 30, 2021) following the execution of a supplemental indenture to the indenture governing the Super Senior Notes. The Company confirms that it is using this additional grace period to defer the payment of the coupon due on March 30, 2021.

The Company expects to pay the interest on both the Senior Notes and the Super Senior Notes once the Company receives the €70m proceeds from the Second Tranche of the Bridge Notes (as defined on the April 22, 2021 filing) on May 30, 2021.

Ángel Corzo Uceda

Chief Financial Officer