

OTHER RELEVANT INFORMATION

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), as per section 226 of the restated text of the Securities Market Law (*Texto Refundido de la Ley del Mercado de Valores*), the Company announces the following

OTHER RELEVANT INFORMATION

Abertis Infraestructuras, S.A. communicates that today a Euro bond issue totalling 900 million euros was launched, under its "Euro Medium Term Note Program" (EMTN), filed with the Central Bank of Ireland ("CBI") of Dublin on 6th March 2019, being updated on 18th March 2020 and listing in Euronext.

The issuance has been structured in one tranche of 900Mn€ with maturity in March 2029, with a coupon of 2.25% and a spread of 255bp.

It is expected that the closing and disbursement of this bond issue will take place on the 30th of June 2020.

In Madrid, on the 19th of June 2020

Francisco José Aljaro Navarro
Chief Executive Officer