

OTHER RELEVANT INFORMATION

INNOVATIVE SOLUTIONS ECOSYSTEM, S.A. ("ISE" or "the **Company**") hereby informs you that, by resolution of the Board of Directors of the Company, at its meeting held on 30 June 2023, it has resolved to call the following Ordinary and Extraordinary General Meeting of Shareholders:

"ORDINARY AND EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING OF INNOVATIVE SOLUTIONS ECOSYSTEM, S.A.

The Board of Directors of **INNOVATIVE SOLUTIONS ECOSYSTEM, S.A.** ("ISE" or the "Company"), in accordance with the legal and statutory regulations in force, has resolved to call an Ordinary and Extraordinary General Shareholders' Meeting to be held exclusively by electronic means on 8 August 2023, at 12:00 noon, on first call, and on 9 August 2023, at the same time, on second call, on the following agenda

AGENDA

1. Examination and, if applicable, approval of the individual annual accounts of Innovative Solutions Ecosystem, S.A. (Balance Sheet, Profit and Loss Account, Statement of Changes in Net Equity, Cash Flow Statement and Annual Report) and of the consolidated group, of the corresponding management reports, of the application of results and the management of the Board of Directors, all corresponding to the financial year that began on 1 July 2021 and closed on 30 June 2022.
2. Ratification and appointment of directors, after establishing the number of directors within the minimum and maximum numbers provided for in the Articles of Association.
 - 2.1. Setting the number of members of the Board of Directors at 5.
 - 2.2. Ratification of the appointment by cooption and appointment of Mr Laurent Salmón as representative director.
3. Approval of the delivery of shares in the Company to the Directors as part of the payment of their remuneration for the period 1 July 2021-30 June 2023.
4. Voting, on a consultative basis, on the Report on the remuneration of the Directors of Innovative Solutions Ecosystem, S.A. for the current year prepared by the Board of Directors.
5. Authorisation to the Board of Directors for the derivative acquisition of own shares, directly or through subsidiaries.
6. Delegation of powers.
7. Questions and Answers.
8. Reading and, if appropriate, approval of the minutes of the meeting.

For the purposes of articles 173 and 516 of the Spanish Companies Act, shareholders are hereby notified that this notice of call will also be published, among other means, on the Company's website, the address of which is www.innovative-ecosystem.com.

COMPLEMENT TO THE CALL AND PROPOSALS FOR APPROVAL

Shareholders representing at least three per cent (3%) of the share capital may (i) request the publication of a supplement to this notice of the General Shareholders' Meeting, including one or more items on its Agenda, provided that the new items are accompanied by a justification or, as the case may be, a justified proposed resolution; and (ii) submit reasoned proposals for resolutions on matters already included or to be included on the Agenda of the General Shareholders' Meeting. The exercise of these rights must be made by means of reliable notification - addressed to the attention of the Secretary of the Board of Directors - which must be received at the registered office within five days following the publication of this notice of call, indicating the identity of the shareholders exercising the right to supplement and/or the right to submit proposed resolutions, and the number of shares they hold, as well as the items to be included on the Agenda and/or the proposed resolutions, accompanied, where appropriate, by any documentation that may be necessary or appropriate.

INFORMATION

Pursuant to the provisions of the Spanish Companies Act, shareholders may examine the following documents at the registered office and request that they be delivered or sent free of charge by post:

- Full text of the Annual Accounts, the management report and the Auditors' report for the financial year beginning 1 July 2021 and ending 30 June 2022, as well as the Consolidated Accounts and the Auditors' report for that financial year.
- Full text of the proposed resolutions corresponding to all the items on the Agenda that the Board of Directors submits to the General Meeting.
- Report issued by the Board of Directors on items 3, 4 and 5 of the Agenda.
- The identity, curriculum vitae, and category to which the Director whose appointment is proposed belongs (item 2 of the agenda).
- Proposals and Reports of the Appointments and Remuneration Committee and the Board of Directors, for the purposes set forth in article 529 decies of the Spanish Companies Act (item 2 of the Agenda).
- Report prepared by the Board of Directors on the remuneration of the Directors of Innovative Solutions Ecosystem, S.A. for the current financial year.
- Annual Corporate Governance Report for the year beginning 1 July 2021 and ending 30 June 2022.
- Report of the Audit Committee on the independence of the auditor, for the purposes stipulated in article 529 quaterdecies, section 4 f) of the Spanish Companies Act.
- This notice of calling.
- The number of shares and voting rights at the date of the call.
- Forms for proxy and absentee voting.

Information on the General Meeting of Shareholders may also be consulted and obtained from the company's website (www.innovative-ecosystem.com).

Up to the fifth day prior to the date scheduled for the General Meeting, shareholders may request from the Board of Directors such information or clarifications as they deem necessary or submit in writing such questions as they deem appropriate regarding the items on the agenda or the information available to the public that has been provided by the Company to the National Securities Market Commission (CNMV) since the date of the last General Meeting, and regarding the Auditor's report.

In addition, and in order to comply with article 539 of the Spanish Companies Act, an Electronic Shareholders' Forum will be available on the Company's *website* as from the publication of this call. The rules of operation of the Forum, as well as the form to be completed in order to participate in it, are available on the Company's *website*.

The telephone number 902 999 203 and the e-mail address junta@innovative-ecosystem.com for the purpose of facilitating or clarifying any information related to this AGM.

HOLDING OF THE GENERAL MEETING EXCLUSIVELY BY ELECTRONIC MEANS.

Since the General Meeting will be held during the holiday period - in the first fortnight of August - and in order to facilitate the participation of the largest possible number of shareholders, the Board of Directors of the Company has unanimously agreed that the General Meeting will be held solely and exclusively by electronic means, all in accordance with the terms set out in this notice.

Shareholders are reminded that several alternative channels and means are available to them to participate in the General Meeting and exercise their rights as shareholders of the Company. In particular, shareholders may exercise their rights, in person or by proxy: a) by voting or by proxy through remote means of communication, prior to the holding of the General Meeting (on the terms set forth in the sections of this notice of call on "Right of Proxy" and "Remote Voting"); or b) by telematic means during the holding of the General Meeting (on the terms set forth in the section of this notice of call on "Right to Attend the General Meeting by Electronic Means").

RIGHT TO ATTEND THE GENERAL MEETING BY ELECTRONIC MEANS.

All Shareholders who, at least five (5) days prior to the date set for the General Meeting, are registered in the corresponding registers of any of the entities participating in Iberclear and are in possession of the attendance card issued for this purpose by the entity where the shares are deposited, shall have the right to attend the General Meeting.

The General Meeting will take place exclusively by electronic means and therefore without the physical presence of the shareholders and their proxies.

Shareholders and proxy holders may attend the General Meeting by electronic means in accordance with the following terms:

- I. Identification and prior registration of the shareholder or, as the case may be, the proxy.

Shareholders wishing to attend the Meeting electronically or their proxy representatives must register, in order to prove their identity, on the *Registration Portal* set up for this purpose on the Company's website (www.innovative-ecosystem.com), at least half an hour before the General

Meeting is scheduled to be held. Consequently, no shareholder may register after 11:30 a.m. on 8 August 2023 or, as the case may be, 9 August 2023. To do so, they must complete the accreditation form available on the aforementioned *Registration Portal*, in which they must identify themselves with the number of their National Identity Document, Foreigner's Identity Card or passport, attaching a copy of the corresponding document, and indicate the number of shares they hold, attaching a copy of the attendance card issued by the depositary of their shares. They must also provide an e-mail address to which the access code for the General Meeting will be sent on the day of the meeting.

In addition to the foregoing, for the proxy to be able to attend the General Meeting electronically, he/she must register in advance, as well as accredit to the Company the proxy received from the shareholder in one of the ways referred to in the section of this notice on "Right of proxy". The shareholder who is a legal entity shall attach to the form a copy of the documentation accrediting the representative powers of the natural person he/she represents.

The Company reserves the right to request from shareholders or their proxy representatives such additional means of identification as it deems necessary to verify their status as shareholders and to ensure their authenticity. The Company may also provide additional means of identification.

II. Connection and assistance

Shareholders (or their proxy) who have previously registered to attend the General Meeting electronically in accordance with section (I) above, must connect to the *Electronic Access Portal to the General Meeting*, enabled on the Company's website, using the access code provided by e-mail, on the day of the General Meeting (expected to be held on 8 August) between 9:00 a.m. and 11:30 a.m., and identify themselves by following the instructions contained in said link.

In the event that the General Meeting cannot be held on 8 August at first call due to lack of quorum, shareholders or proxy holders who have connected at first call must do so again on 9 August at second call, at the same time, in order to be recorded as attending the General Meeting.

III. Interventions

Interventions and proposed resolutions or requests for information which, in accordance with the Capital Companies Act, those who intend to attend the General Meeting by electronic means must send to the Company, in writing, through the *Electronic Access Portal to the General Meeting* between 9:00 a.m. and 11:30 a.m. on the day the Meeting is held.

Requests for information or clarifications from shareholders or their proxies attending the General Meeting electronically shall be answered verbally during the General Meeting and, where appropriate, in writing within 7 days of the meeting.

IV. Voting

Shareholders or their duly registered proxies attending electronically may cast their vote on proposed resolutions relating to items on the Agenda, through the *Electronic Access Portal to the General Meeting*, from the time the shareholder or his proxy connects and until the Chairman or the Secretary of the General Meeting announces the end of the voting period for proposed resolutions relating to items on the Agenda.

With regard to proposed resolutions on those matters which, in accordance with the Law, do not appear on the Agenda, those attending by telematic means may cast their votes through the

Electronic Access Portal to the General Meeting, from the moment at which the Chairman or the Secretary of the General Meeting reads out the said proposals in order to proceed to the vote and until the subsequent moment at which they declare the voting period on the proposed resolutions to be concluded.

Shareholders may also exercise their proxy and voting rights by remote means of communication prior to the General Meeting as provided for in the preceding sections on "Right of proxy" and "Remote voting".

V. Priority rules

The shareholder's attendance by electronic means shall prevail over the votes and/or proxies cast, regardless of the means used, and shall therefore invalidate the proxy previously cast and revoke any vote cast by remote means of communication.

VI. Other issues

In cases where there are several co-owners of a securities depository, the co-owner who registers first will be considered the assistant and, therefore, any subsequent access by the other co-owners will be denied. In relation to this and for the purposes of article 126 of the Spanish Companies Act, the co-owner who registers first (physically or remotely) is presumed to be designated by the other co-owners to exercise the rights of a shareholder.

It is the sole responsibility of the shareholder (or its representative) to keep the means of identification necessary to access and use the remote assistance service. In the case of a legal entity, the latter must notify any modification or revocation of the powers held by its representative and, therefore, the Company declines any liability until such notification is made.

For the appropriate legal purposes, the shareholder's attendance by electronic means shall be equivalent to attendance in person at the General Shareholders' Meeting.

VII. Additional information.

For further information on electronic attendance at the General Meeting, shareholders may contact the Company's website (www.innovative-ecosystem.com) or telephone 902 999 203.

RIGHT OF REPRESENTATION

Shareholders with the right to attend may be represented at the General Meeting by another person, stating this either on the card issued by the depositories of their shares or on another document, especially for this Meeting.

The person in whose favour the proxy is conferred must exercise it by attending the General Meeting electronically and must exercise the proxy in accordance with the terms of the section "Right to attend the General Meeting electronically" of this notice.

Proxies may also be granted by means of remote communication, fulfilling the requirements for the exercise of remote voting rights as set out below.

DISTANCE VOTING

The exercise of voting rights on proposals on items on the agenda may be exercised by the shareholder entitled to attend by means of:

1) postal correspondence, in which case the shareholder's communication must have been notified to the Company between the day the General Meeting is convened and no later than twenty-four hours on the day immediately prior to the date of the General Meeting. In order to be valid, the following requirements must be met:

a) Votes must be expressed by placing in the envelope and sending it to the Company the voting card clearly indicating the identity of the shareholder, the number of shares held, the direction of the vote on each of the items on the agenda, as well as the shareholder's handwritten signature.

b) If the shareholder has delegated his vote and the proxy uses postal correspondence to cast his vote, the provisions referred to in paragraph a) above shall be complied with both with respect to the declaration of the shareholder and the declaration of the proxy.

2) electronic means, in which case the shareholders or, where appropriate, their proxy representatives, may cast their vote by e-mail, as from the date of publication of the announcement of the call to meeting, by completing the electronic form provided for this purpose on the company's website, and sending it to the Company's e-mail address junta@innovative-ecosystem.com, attaching a copy of their National Identity Document or Foreigner's Identity Card or passport, as appropriate, indicating the number of shares they hold and attaching a copy of the attendance card issued by the depositary of their shares.

In addition to the foregoing, for the proxy to be able to cast the vote by e-mail, the proxy must accredit to the Company the proxy received from the shareholder in one of the ways referred to in the section of this notice on "Right of proxy". A shareholder who is a legal entity shall attach a copy of the documentation accrediting the representative powers of the natural person he/she represents.

The remote vote, whether sent by post or by electronic means of remote communication, must be received by the Company at its registered office at least 24 hours before the time scheduled for the General Meeting on first call.

DATA PROTECTION

The personal data that shareholders provide to the Company in order to exercise their rights to attend, vote by proxy or vote at the General Shareholders' Meeting, as well as to use the Electronic Forum, shall be processed exclusively by the Company for the purpose of enabling shareholders to exercise such rights and participate in the Electronic Forum. Shareholders may exercise their rights of access, rectification, deletion, and objection under the terms established in current legislation, by means of a written communication addressed to accionistas@innovative-ecosystem.com. Once the Meeting has ended and the Electronic Forum has been closed, the Company will cease to process the data provided.

The information necessary for the purposes of the minutes of the General Meeting of Shareholders shall be communicated to the Notary.

PRESENCE OF A NOTARY

The Board of Directors has agreed to request the presence of a Notary Public at the Meeting, in accordance with the provisions of articles 203 and 521 section 3b of the Spanish Companies Act, to take the minutes of the Meeting.

The meeting is scheduled to be held on first call, i.e. on 8 August at 12:00 noon.

Madrid, 3rd July 2023
Deputy Secretary of the Board of Directors
Mireia Blanch Olivé".

The announcement of the call, the text of which is included in this notice, has been published today in the newspaper "La Razón" and, in turn, on the corporate website www.innovative-ecosystem.com, and is available in the "Investors" section, together with the documentation on the matters to be discussed and the resolutions to be adopted, as well as complete information to facilitate the exercise by Shareholders of their rights to information and participation in the General Shareholders' Meeting. This communication is accessible, as of today, with the possibility of downloading and printing.

Innovative Solutions Ecosystem, S.A.

Madrid, 6th July 2023