

## IM BCC CAJAMAR 2, FT

Data corresponding to the period: 22/06/2020 - 22/07/2020

## I. GENERAL INFORMATION ABOUT THE FONDO

Date of Incorporation of the Fondo	13/12/2019	
Closing Date of the Bonds	19/12/2019	
Financial Agent	Santander	
Traded Market	Mercado AIAF de Renta Fija	
Current Rating (*)	Fitch	DBRS
A Bonds	AAA (sf)	AA (high) (sf)
B Bonds	BB (sf)	CCC (sf)

## II. SECURITIES ISSUED BY THE FONDO

A Series		B Series	
ISIN Code	ES0305459002	ISIN Code	ES0305459010
Aggregate Amount Issued	630.700.000,00 €	Aggregate Amount Issued	94.300.000,00 €
Aggregate Amount Outstanding	606.641.128,59 €	Aggregate Amount Outstanding	94.300.000,00 €
Minimum Increment (Issued)	100.000,00 €	Minimum Increment (Issued)	100.000,00 €
Minimum Increment (Outstanding)	96.185,37 €	Minimum Increment (Outstanding)	100.000,00 €

## III. ADDITIONAL INFORMATION

Settlement corresponding to the period: 22/06/2020 - 22/07/2020

Bond Payment Notification: 22/07/2020

Cash Flow period: 22/06/2020 - 22/07/2020

(\*) Rating corresponding to 10/07/2020. The current Bonds ratings are available on our website [www.imtitulizacion.com](http://www.imtitulizacion.com).

IM BCC CAJAMAR 2, FT  
Settlement Period: 22/06/2020 - 22/07/2020  
Payment Date: 22/07/2020

Available Resources (I+II+III+IV+V):	4.746.088,43			
I. Initial balance:	0,00			
II. Funds received from the Issuer:	4.751.055,71			
a) Principal	2.003.051,86			
b) Default recoveries	0,00			
c) Interest collection	832.948,40			
d) Penalty Interests	286,45			
e) Prepayments	1.914.769,00			
III. Other:	0,00			
IV. Account interests:	-4.967,28			
V. Income from the Sale of Credit Rights:	0,00			
Application of the Available Resources (Ref. 3.4.7.2 of the Additional Information)	Paid	Due on this Payment Date	Due and not paid on the previous Payment Date	Due and not paid on this Payment Date
(i) Costs & expenses:	23.227,04	23.227,04	0,00	0,00
(ii) Payment of interest of the A Bonds:	0,00	0,00	0,00	0,00
(iii) Withholding of the Available Amount of Principal:				
Amortisation of the A Bonds	3.917.845,33	3.917.845,33	0,00	0,00
Amortisation of the B Bonds	0,00	0,00	0,00	0,00
(iv) Provision of an amount sufficient to maintain the Initial Reserve Fund:	0,00	0,00	-	0,00
(v) Payment of interest of the B Bonds:	15.719,81	15.719,81	0,00	0,00
(vi) Interest accrued by the Subordinated Loan for Initial Expenses (fully amortised):	0,00	0,00	0,00	0,00
(vii) Interest accrued by the Subordinated Loan for the Reserve Fund:	22.900,52	22.900,52	0,00	0,00
(viii) Amortisation of the Subordinated Loan for Initial Expenses (fully amortised):	0,00	0,00	0,00	0,00
(ix) Amortisation of the Subordinated Loan for the Reserve Fund:	766.395,73	766.395,73	0,00	0,00
(x) Payment of the Variable Commission:	0,00	0,00	0,00	0,00
Total	4.746.088,43	4.746.088,43	0,00	0,00

Calculation detail for the Available Amount of Principal	
Available Amount of Principal (Minimum between 1 and 2)	3.917.829,51
1. Theoretical Amount of Principal (Difference between A and B)	3.917.829,51
A) Balance of the Bonds on the previous payment date	704.858.973,92
B) Balance of the non-defaulted loans	700.941.144,41
2. Available Resources after payments (i) to (ii) of the priority of payments	4.722.861,39
Amount applied	3.917.845,33
Rounding error	-15,82
Principal Deficiency	0,00

## Delinquency and default information:

Principal in Arrears	
Previous month	109.139,44
Current month	92.135,89
Defaulted amount of the period	0,00

## Calculation Detail of the Reserve Fund:

Concept	Amount
Initial Level of the Reserve Fund	14.500.000,00
Reserve Fund Balance on this Payment Date	14.500.000,00
Withdrawals	0,00
Funding	0,00

## Other Liabilities:

Subordinated Loans	Initial Balance	Outstanding Principal Balance	Outstanding Principal Balance Not Due	Coupon
Subordinated Loan for Initial Expenses	648.000,00	0,00	0,00	-
Subordinated Loan for Reserve Fund	14.500.000,00	10.225.855,83	10.225.855,83	2,500 %

IM BCC CAJAMAR 2, FT  
Bond Payment Report  
Payment Date: 22/07/2020

	A Series
ISIN Code	ES0305459002
Accrual Period	22/06/2020 - 22/07/2020
Current Reference Rate	-
Spread	-
Current Coupon	0,000 %
Floor	0,000 %

	TOTAL	PER BOND
Original Principal Balance	630.700.000,00	100.000,00
Balance on the prior Payment Date	610.558.973,92	96.806,56
Principal Payment	3.917.845,33	621,19
Principal due and not paid	0,00	0,00
Balance after this Payment Date	606.641.128,59	96.185,37
Current Factor	96,19 %	96,19 %
Gross Interest due and not paid on the prior Payment Date	0,00	0,00
Gross Interest Accrued	0,00	0,00
Gross Interest Payment	0,00	0,00
Gross Interest due and not paid	0,00	0,00

	B Series
ISIN Code	ES0305459010
Accrual Period	22/06/2020 - 22/07/2020
Current Reference Rate	-
Spread	-
Current Coupon	0,200 %
Floor	0,000 %

	TOTAL	PER BOND
Original Principal Balance	94.300.000,00	100.000,00
Balance on the prior Payment Date	94.300.000,00	100.000,00
Principal Payment	0,00	0,00
Principal due and not paid	0,00	0,00
Balance after this Payment Date	94.300.000,00	100.000,00
Current Factor	100,00 %	100,00 %
Gross Interest due and not paid on the prior Payment Date	0,00	0,00
Gross Interest Accrued	15.719,81	16,67
Gross Interest Payment	15.719,81	16,67
Gross Interest due and not paid	0,00	0,00

Note: The Gross Interest of the Bonds could be subject or not to Withholding tax in accordance with current legislation.

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Cash Flow Period: 22/06/2020 - 22/07/2020

Concept	Amount	
	<u>Income</u>	<u>Payment</u>
<u>I. Principal</u>	<u>3.917.820,86</u>	<u>4.684.241,06</u>
Mortgage Loans amortisations	3.917.820,86	
Bond amortisations		3.917.845,33
Subordinated Loan amortisations		766.395,73
<u>II. Interest</u>	<u>828.267,57</u>	<u>38.620,33</u>
Interest received from Mortgage Loans	833.234,85	
Account interests	-4.967,28	
Other	0,00	
Bond interests		15.719,81
Subordinated Loan interests		22.900,52
<u>III. Expenses</u>	<u>0,00</u>	<u>23.227,04</u>
<u>IV. Income from the Sale of Credit Rights:</u>	<u>0,00</u>	<u>0,00</u>
<b>TOTAL INCOME/PAYMENT</b>	<b>4.746.088,43</b>	<b>4.746.088,43</b>
Treasury Account Initial Balance 22/06/2020	14.500.000,00	
Deposited funds for next Payment Date		
Reserve Fund		14.500.000,00
<b>TOTAL</b>	<b>19.246.088,43</b>	<b>19.246.088,43</b>
Tax Withholding 22/07/2020	2.986,76	
Temporarily reinvested until 20/08/2020		2.986,76