

Repsol, S.A.
C/Méndez Alvaro, 44
28045 Madrid

Tlf.:+34 917 538 100
+34 917 538 000
Fax:+34 913 489 494
repsol.com



Other Relevant Information

Madrid, September 29, 2020

REPSOL INTERNATIONAL FINANCE, B.V. CLOSSES 850 MILLION EUR EUROBOND ISSUE

Repsol International Finance, B.V. has closed a 850 million euros Eurobond issuance, with an issue price of 99.753% and annual fixed coupon of 0.125 % due October 2024 to be listed on the regulated market of the Luxembourg Stock Exchange.

Settlement is expected to take place on October 5, 2020.

These bonds, guaranteed by Repsol, S.A., are issued under the Repsol International Finance, B.V. Euro 10,000,000,000 Guaranteed Euro Medium Term Note Programme, approved by the Luxembourg *Commission de Surveillance du Secteur Financier*.

This announcement is neither an offer to sell nor a solicitation of any offer to buy any of the securities referred to herein. The distribution of the Base Prospectus of the Euro 10,000,000,000 Guaranteed Euro Medium Term Note Programme of Repsol International Finance, B.V. (the Base Prospectus) and the offering or sale of the Notes in certain jurisdictions may be restricted by Law. Persons into whose possession the Base Prospectus or any Final Terms comes are required by the Repsol International Finance, B.V., Repsol, S.A., the Dealers and the Arranger to inform themselves about and to observe any such restrictions.

The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the Securities Act), or any state securities laws, and may not be offered or sold in the United States absent registration or pursuant to an exemption from the registration requirements of the Securities Act and in accordance with applicable state securities laws.