



Promotora de Informaciones, S.A. (“**PRISA**” or the “**Company**”), pursuant to article 227 of the Law 6/2023, of 17 March, of the Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*), hereby discloses the following

OTHER RELEVANT INFORMATION

Following the announcement of Other Relevant Information published by the Company on April 28, 2023 (official registry no. 22243), PRISA informs that, during the first ordinary conversion period (the “**Conversion Period**”) of the issuance of subordinated notes necessarily convertible into ordinary shares of the Company (the “**Convertible Notes**” and the “**New Shares**”, respectively) carried out in February 2023 (the “**Issuance**”), requests have been received for the conversion of 267,521 Convertible Notes, which total nominal amount amounts to EUR 98,982,770, which implies the conversion of 76.14% of the total nominal amount of the Issuance (351,350 Convertible Notes were issued and subscribed for a total nominal amount of EUR 129,999,500).

In light of the result of the Conversion Period, the Company’s Board of Directors held today has unanimously approved:

- 1) Redeem the Convertible Notes whose conversion has been requested during the Conversion Period.

Fractions of shares will not be settled in cash, since the conversion price of EUR 0.37 on May 10, 2023, yields, in all cases, an entire number of New Shares.

After the Conversion Period, 83,829 Convertible Notes, representing 23.86% of the total nominal amount of the Issuance remain outstanding; and

- 2) Partially execute the capital increase approved by the Company’s Board of Directors on its meeting held on January 9, 2023 within the framework of the Issuance, setting the share capital at the amount resulting from adding to the current share capital of PRISA (EUR 74,065,019.30) the necessary amount to attend the conversion, at the fixed conversion price in force on May 10, 2023 (EUR 0.37), of the Convertible Notes whose conversion has been requested during de Conversion Period.

For this purpose, it has been resolved to increase the share capital by a total nominal amount of EUR 26,752,100 (the “**Capital Increase**”), by issuing and placing into circulation 267,521,000 New Shares, each with a par value of EUR 0.10, of the same class and series as the shares of PRISA currently outstanding.

The issue price of the New Shares is EUR 0.37 per share (EUR 0.10 of par value plus EUR 0.27 of share premium). Therefore, the total share premium amounts to EUR 72,230,670 and the effective amount (par value plus share premium) of the Capital Increase amounts to EUR 98,982,770.

The New Shares will be fully subscribed and disbursed, and the share premium satisfied, by the holders of the relevant Convertible Notes through the conversion and redemption of the Convertible Notes whose conversion has been requested during the Conversion Period.

The New Shares will be ordinary shares equal to those currently outstanding, and will confer on their holders, as from the date on which their ownership is filed with the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (“**Iberclear**”) register, the same economic and voting rights as the Company’s shares currently outstanding.

The New Shares will be represented by book-entries, which will be maintained by Iberclear and the entities participating in Iberclear.

As a result of the Capital Increase, the share capital of PRISA will be set at EUR 100,817,119.30 and will be represented by 1,008,171,193 ordinary shares with a par value of EUR 0.10.

The public deed relating to the Capital Increase is expected to be executed in the next days. The Company will communicate to the market through the publication of the corresponding communication of Other Relevant Information the registration of the public deed relating to the Capital Increase in the Spanish Commercial Registry, and the expected date of admission to trading of the New Shares issued in the Spanish stock exchanges (Madrid, Barcelona, Bilbao and Valencia), as well as their inclusion in the *Sistema de Interconexión Bursátil* (SIBE).

In Madrid, May 12, 2023
Pablo Jiménez de Parga Maseda
Secretary of the Board of Directors